# Home Report

### One triangle, all angles covered

RESIDENTIAL / COMMERCIAL / PROPERTY & CONSTRUCTION

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- 1. Single Survey
- 2. Energy Performance Certificate
- 3. Property Questionnaire





## Scottish Single Survey



#### survey report on:

Property address	124 Inveresk Road Musselburgh EH21 7AY
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Customer	Guardianship of Euphemia Joan Smith

Customer address	124 Inveresk Road Musselburgh EH21 7AY
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Prepared by	Shepherd Chartered Surveyors
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Date of inspection	13/11/2023



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#### PART 1 - GENERAL

#### 1.1 THE SURVEYORS

The Seller has engaged the Surveyors to provide the Single Survey Report and a generic Mortgage Valuation Report for Lending Purposes. The Seller has also engaged the Surveyors to provide an Energy Report in the format prescribed by the accredited Energy Company.

The Surveyors are authorised to provide a transcript or retype of the generic Mortgage Valuation Report on to Lender specific pro-forma. Transcript reports are commonly requested by Brokers and Lenders. The transcript report will be in the format required by the Lender but will contain the same information, inspection date and valuation figure as the generic Mortgage Valuation Report and the Single Survey. The Surveyors will decline any transcript request which requires the provision of information additional to the information in the Report and the generic Mortgage Valuation Report until the Seller has conditionally accepted an offer to purchase made in writing.

Once the Seller has conditionally accepted an offer to purchase made in writing, the Purchaser's lender or conveyancer may request that the Surveyors provide general comment on standard appropriate supplementary documentation. In the event of a significant amount of documentation being provided to the Surveyors, an additional fee may be incurred by the Purchaser. Any additional fee will be agreed in writing.

If information is provided to the Surveyors during the conveyancing process which materially affects the valuation stated in the Report and generic Mortgage Valuation Report, the Surveyors reserve the right to reconsider the valuation. Where the Surveyors require to amend the valuation in consequence of such information, they will issue an amended Report and generic Mortgage Valuation Report to the Seller. It is the responsibility of the Seller to ensure that the amended Report and generic Mortgage Valuation Report are transmitted to every prospective Purchaser.

The individual Surveyor will be a member of the Royal Institution of Chartered Surveyors who is competent to survey, value and report upon Residential Property<sup>1</sup>.

If the Surveyors have had a previous business relationship within the past two years with the Seller or Seller's Agent or relative to the property, they will be obliged to indicate this by marking the adjacent box.

The Surveyors have a written complaints handling procedure. This is available from the offices of the Surveyors at the address stated.

#### 1.2 THE REPORT

The Surveyors will not provide an amended Report on the Property, except to correct factual inaccuracies.

The Report will identify the nature and source of information relied upon in its preparation.

The Surveyor shall provide a Market Value of the Property, unless the condition of the Property is such that it would be inappropriate to do so. A final decision on whether a loan will be granted rests with the Lender who may impose retentions in line with their lending criteria. The date of condition and value of the property will be the date of inspection.

Prior to 1 December 2008, Purchasers have normally obtained their own report from their chosen Surveyor. By contrast, a Single Survey is instructed by the Seller and made available to all potential Purchasers in expectation that the successful Purchaser will have relied upon it. The Royal Institution of Chartered Surveyors rules require disclosure of any potential conflict of interest when acting for the Seller and the Purchaser in the same transaction. The Single Survey may give rise to a conflict of interest and if this is of concern to any party they are advised to seek their own independent advice.

The Report and any expressions or assessments in it are not intended as advice to the Seller or Purchaser or any other person in relation to an asking price or any other sales or marketing decisions.

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<sup>&</sup>lt;sup>1</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

The Report is based solely on the Property and is not to be relied upon in any manner whatsoever when considering the valuation or condition of any other property.

If certain minor matters are mentioned in the Report it should not be assumed that the Property is free of other minor defects.

Neither the whole nor any part of the Report may be published in any way, reproduced or distributed by any party other than the Seller, prospective purchasers and the Purchaser and their respective professional advisers without the prior written consent of the Surveyors.

#### 1.3 LIABILITY

The Report is prepared with the skill and care reasonably to be expected of a competent residential surveyor who is a member of the Royal Institution of Chartered Surveyors.

The Report is addressed to the Seller and was prepared in the expectation that it (or a complete copy) along with these Terms and Conditions (or a complete copy) would (or, as the case might be, would have been) be disclosed and delivered to:

- the Seller;
- any person(s) noting an interest in purchasing the Property from the Seller;
- any person(s) who make(s) (or on whose behalf is made) an offer to purchase the Property, whether or not that offer is accepted by the Seller;
- the Purchaser; and
- the professional advisers of any of these.

The Surveyors acknowledge that their duty of skill and care in relation to the Report is owed to the Seller and to the Purchaser. The Surveyors accept no responsibility or liability whatsoever in relation to the Report to persons other than the Seller and the Purchaser. The Seller and Purchaser should be aware that if a Lender seeks to rely on this Report they do so at their own risk. In particular, the Surveyors accept no responsibility or liability whatsoever to any Lender in relation to the Report. Any such Lender relies upon the Report entirely at their own risk.

#### 1.4 GENERIC MORTGAGE VALUATION REPORT

The Surveyors undertake to the Seller that they will prepare a generic Mortgage Valuation Report, which will be issued along with the Single Survey. It is the responsibility of the Seller to ensure that the generic Mortgage Valuation Report is provided to every potential Purchaser.

#### 1.5 TRANSCRIPT MORTGAGE VALUATION FOR LENDING PURPOSES

The Surveyors undertake that on being asked to do so by a prospective purchaser, or his/her professional advisor or Lender, they will prepare a Transcript Mortgage Valuation Report for Lending Purposes on terms and conditions to be agreed between the Surveyors and Lender and solely for the use of the Lender and upon which the Lender may rely. The decision as to whether finance will be provided is entirely a matter for the Lender. The Transcript Mortgage Valuation Report will be prepared from information contained in the Report and the generic Mortgage Valuation Report<sup>2</sup>.

#### 1.6 INTELLECTUAL PROPERTY

All intellectual property rights whatsoever (including copyright) in and to the Report, excluding the headings and rubrics, are the exclusive property of the Surveyors and shall remain their exclusive property unless

<sup>&</sup>lt;sup>2</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

they assign the same to any other party in writing.

#### 1.7 PAYMENT

The Surveyors are entitled to refrain from delivering the Report to anyone until the fee and other charges for it notified to the Seller have been paid. Additional fees will be charged for subsequent inspections and Reports.

#### 1.8 CANCELLATION

The Seller will be entitled to cancel the inspection by notifying the Surveyor's office at any time before the day of the inspection.

The Surveyor will be entitled not to proceed with the inspection (and will so report promptly to the Seller) if after arriving at the property, the Surveyor concludes that it is of a type of construction of which the Surveyor has insufficient specialist knowledge to be able to provide the inspection satisfactorily. The Surveyor will also be entitled not to proceed if after arriving at the property, the surveyor concludes that the property is exempt under Part 3 of The Housing (Scotland) Act 2006 as detailed in the (Prescribed Documents) Regulations 2008. If there is a potential threat to their health or personal safety, the inspection may be postponed or cancelled, at the Surveyor's discretion.

In the case of cancellation or the inspection not proceeding, the Surveyor will refund any fees paid by the Seller for the inspection and Report, except for expenses reasonably incurred and any fee due in light of the final paragraph of this section.

In the case of cancellation by the Seller, for whatever reason, after the inspection has taken place but before a written report is issued, the Surveyor will be entitled to raise an invoice equivalent to 80% of the agreed fee.

#### 1.9 PRECEDENCE

If there is any incompatibility between these Terms and Conditions and the Report, these Terms and Conditions take precedence.

#### 1.10 DEFINITIONS

- the "Lender" is the party who has provided or intends or proposes to provide financial assistance to the Purchaser towards the purchase of the Property and in whose favour a standard security will be granted over the Property;
- the "Transcript Mortgage Valuation Report for Lending Purposes" means a separate report, prepared by the Surveyor, prepared from information in the Report and the generic Mortgage Valuation Report, but in a style and format required by the Lender. The Transcript Mortgage Valuation Report for Lending Purposes will be prepared with the skill and care reasonably to be expected from a surveyor who is a member of the Royal Institution of Chartered Surveyors and who is competent to survey, value and report on the Property;
- the "Generic Mortgage Valuation Report" means a separate report, prepared by the Surveyor from information in the Report but in the Surveyor's own format;
- the "Market Value" is the estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion;
- the "Property" is the property which forms the subject of the Report;
- the "Purchaser" is the person (or persons) who enters into a contract to buy the Property from the Seller;

- a "prospective Purchaser" is anyone considering buying the Property;
- the "Report" is the report, of the kind described in Part 2 of these Terms and Conditions and in the form set out in part 1 of Schedule 1 of the Housing (Scotland) Act 2006 (Prescribed Documents) Regulations 2008;
- the "Seller" is/are the proprietor(s) of the Property;
- the "Surveyor" is the author of the Report on the Property; and
- the "Surveyors" are the firm or company of which the Surveyor is an employee, director, member or partner (unless the Surveyor is not an employee, director, member or partner, when the "Surveyors" means the Surveyor) whose details are set out at the head of the Report.
- the "Energy Report" is the advice given by the accredited Energy Company, based on information collected by the Surveyor during the Inspection, and also includes an Energy Performance Certificate, in a Government approved format.

#### **PART 2 - DESCRIPTION OF THE REPORT**

#### 2.1 THE SERVICE

The Single Survey is a Report by an independent Surveyor, prepared in an objective way regarding the condition and value of the Property on the day of the inspection, and who is a member of the Royal Institution of Chartered Surveyors. It includes an Energy Report as required by Statute and this is in the format of the accredited Energy Company. In addition, the Surveyor has agreed to supply a generic Mortgage Valuation Report.

#### 2.2 THE INSPECTION

The Inspection is a general surface examination of those parts of the Property which are accessible: in other words, visible and readily available for examination from ground and floor levels, without risk of causing damage to the Property or injury to the Surveyor.

All references to visual inspection refer to an inspection from within the property at floor level and from ground level within the site and adjoining public areas, without the need to move any obstructions. Any references to left or right are taken facing the front of the property.

The Inspection is carried out with the Seller's permission, without causing damage to the building or contents. Furniture, stored items and insulation are not moved.

Unless identified in the report the Surveyor will assume that no harmful or hazardous materials have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

The Surveyor will not carry out an asbestos inspection, and will not be acting as an asbestos inspector in completing a Single Survey of properties that may fall within the Control of Asbestos in the Workplace Regulations. In the case of flats it will be assumed that there is a duty holder, as defined in the Regulations and that a Register of Asbestos and effective Management Plan is in place, which does not require any expenditure, or pose a significant risk to health. No enquiry of the duty holder will be made.

#### 2.3 THE REPORT

The Report will be prepared by the Surveyor who carried out the property inspection and will describe various aspects of the property as defined by the headings of the Single Survey report with the comments

being general and unbiased. The report on the location, style and condition of the property, will be concise and will be restricted to matters that could have a material effect upon value and will omit items that, in the Surveyor's opinion, are not significant. If certain minor matters are mentioned, it should not be interpreted that the property is free of any other minor defects.

Throughout the Report, the following repair categories will be used to give an overall opinion of the state of repair and condition of the property.

- 1 <u>Category 3:</u> Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.
- 2 <u>Category 2:</u> Repairs or replacement requiring future attention, but estimates are still advised.
- 3 <u>Category 1:</u> No immediate action or repair is needed.

**WARNING:** If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions when the effect can be considerable.

Parts of the property, which cannot be seen or accessed, will not be reported upon and this will be stated. If the Surveyor suspects that a defect may exist within an unexposed area and which could have a material effect upon the value, he may recommend further investigation by specialist contractors.

#### 2.4 SERVICES

Surveyors are not equipped or qualified to test the services and therefore no comment can be interpreted as implying that the design, installation and function of the services are in accordance/compliance with regulations, safety and efficiency expectations. However, comment is made where there is cause to suspect significant defects or shortcomings with the installations. No tests are made of any services or appliances.

#### 2.5 ACCESSIBILITY

A section is included to help identify the basic information interested parties need to know to decide whether to view a property.

#### 2.6 ENERGY REPORT

A section is included that makes provision for an Energy Report, relative to the property. The Surveyor will collect physical data from the property and provide such data in a format required by an accredited Energy Company. The Surveyor cannot of course accept liability for any advice given by the Energy Company.

#### 2.7 VALUATION AND CONVEYANCER ISSUES

The last section of the Report contains matters considered relevant to the Conveyancer (Solicitor). It also contains the Surveyor's opinion both of the market value of the property and of the re-instatement cost, as defined below.

"Market Value" The estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein

the parties had each acted knowledgeably, prudently and without compulsion. In arriving at the opinion of the Market Value the Surveyor also makes various standard assumptions covering, for example, vacant possession; tenure and other legal considerations; contamination and hazardous materials; the condition of un-inspected parts; the right to use mains services; and the exclusion of curtains, carpets etc. from the valuation. In the case of flats, the following further assumptions are made that:

• There are rights of access and exit over all communal roadways, corridors, stairways etc. and to use

communal grounds, parking areas, and other facilities;

- There are no particularly troublesome or unusual legal restrictions;
- There is no current dispute between the occupiers of the flats or any outstanding claims or losses; and the costs of repairs to the building are shared among the co-proprietors on an equitable basis.

Any additional assumption, or any found not to apply, is reported.

"Re-instatement cost" is an estimate for insurance purposes of the current cost of rebuilding the Property in its present form unless otherwise stated. This includes the cost of rebuilding the garage and permanent outbuildings, site clearance and professional fees, but excludes VAT (except on the fees).

Sellers or prospective Purchasers may consider it prudent to instruct a reinspection and revaluation after a period of 12 weeks (or sooner if appropriate) to reflect changing circumstances in the market and/or in the physical condition of the Property.

#### 1. Information and scope of inspection

This section tells you about the type, accommodation, neighbourhood, age and construction of the property. It also tells you about the extent of the inspection and highlights anything that the surveyor could not inspect.

All references to visual inspection refer to an inspection from within the property without moving any obstructions and externally from ground level within the site and adjoining public areas. Any references to left or right in a description of the exterior of the property refer to the view of someone standing facing that part of the property from the outside.

The inspection is carried out without causing damage to the building or its contents and without endangering the occupiers or the surveyor. Heavy furniture, stored items and insulation are not moved. Unless identified in the report the surveyor will assume that no harmful or hazardous materials or techniques have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

Services such as TV/cable connection, internet connection, swimming pools and other leisure facilities etc. will not be inspected or reported on.

Description	The subjects comprise a ground floor flat within a three storey terraced block. At date of inspection the property was fully furnished and floor coverings were in situ.

GROUND FLOOR:- Entrance Vestibule, Hallway, Living Room, Kitchen, Two Bedrooms and Shower Room (with Wc).

Gross internal floor area (m²)	The gross internal floor area extends to 60m <sup>2</sup> or thereby.

Neighbourhood and location	The subjects are located within the town of Musselburgh
	where surrounding properties are of mixed design, vintage
	and character. Adequate local shopping, educational and
	transport facilities are available.

Age	Approximately 1900.
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Weather	Dull and overcast.
Chimney stacks	Visually inspected with the aid of binoculars where appropriate.
	Chimney stacks are built up off the mutual wall head in brick pointed construction incorporating clay pots set in cement haunchings. The stacks are lead raggled into the surrounding roofing work.

Roofing including roof space	Sloping roofs were visually inspected with the aid of binoculars where appropriate.
	Flat roofs were visually inspected from vantage points within the property and where safe and reasonable to do so from a 3m ladder externally.
	Roof spaces were visually inspected and were entered where there was safe and reasonable access, normally defined as being from a 3m ladder within the property.
	If this is not possible, then physical access to the roof space may be taken by other means if the Surveyor deems it safe and reasonable to do so.
	The roof has a pitched profile overlaid in slate work under a central zinc ridge and incorporates stone skews, which are cement raggled into the surrounding roof work. There are vent slates and velux windows. There is a flat section of roof over the bay projection to front elevation which was not visible to us at date of inspection.
	No access was available to any roof void areas as access can only be taken via the upper villa flat.
Rainwater fittings	Visually inspected with the aid of binoculars where appropriate.
	Rainwater goods fitted to the main eaves are to a mixture of moulded Ogee design and half round cast iron design with matching downpipes.
Main walls	Visually inspected with the aid of binoculars where appropriate.
	Foundations and concealed parts were not exposed or inspected.
	The main walls to the front elevation are to pointed stonework construction with the rear elevation walls being to pointed brick construction. Sub-floor ventilation grilles were noted and there is a parapet to the bay.

Windows, external doors and joinery	Internal and external doors were opened and closed where keys were available.
	Random windows were opened and closed where possible.
	Doors and windows were not forced open.
	Windows are to replacement uPVC double glazed design with some opaque fittings noted.
	Access to the subject property is via an entrance door of timber panel design incorporating glazed inserts secured by a Yale lock. The rear door leading from the kitchen to the rear garden is of uPVC design with double glazed inserts and this door is lockable.

External decorations	Visually inspected.
	Paintwork and PVC powder coating.

Garages and permanent outbuildings	Visually inspected.
Communal areas	Not applicable.
Conservatories / porches	Not applicable.

There is no governo or encode for the construction of one nor
There is no garage or space for the construction of one, nor any permanent outbuildings believed to pertain to the subject
property.

Outside areas and boundaries	Visually inspected.
	There are private garden grounds to the front elevation with boundaries being to stone walling with metal fencing. There is a short drive laid to monoblock with a parking space for one car.
	To the rear elevation there is a shared access path leading to a common drying area bounded by brick walling.

Ceilings	Visually inspected from floor level.
	Ceilings would appear to be to a mixture of lath and plaster and plasterboard with areas of cornicing noted. Varying ceiling heights were noted.

Internal walls	Visually inspected from floor level.
	Using a moisture meter, walls were randomly tested for dampness where considered appropriate.
	Internal faces of external walls and internal separating walls are to plastered on the hard, probably brick, and plasterboard linings.

Floors including sub floors	Surfaces of exposed floors were visually inspected. No carpets or floor coverings were lifted.
	The flooring throughout is of suspended timber overlaid in boarding. No access was available to any sub floor area and our report should be read in this context. Our ability to accurately assess the condition of the flooring was restricted due to the presence of fitted coverings and furniture in situ.

Internal joinery and kitchen fittings	Built-in cupboards were looked into but no stored items were moved.
	Kitchen units were visually inspected excluding appliances.
	Skirtings and architraves are to painted timber. Internal doors are to timber panel design with some incorporating glazed inserts.
	The kitchen units are to a range of built-in wall and base units and incorporate a stainless steel sink unit. The kitchen is plumbed for a washing machine.

Chimney breasts and fireplaces	Visually inspected.
	No testing of the flues or fittings was carried out.
	There is a decorative fire surround to the living room housing a gas fire ventilated to the original flue. All other fireplaces have been removed/ blocked over and vented.

Internal decorations	Visually inspected.
	Internal decorations are of paintwork, paperwork, timber panelling and tilework.
Cellars	Not applicable.

Electricity	Accessible parts of the wiring were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on.
	Meter and fuse board are wall mounted to the entrance vestibule. Where visible, the system serves square pin sockets with PVC sheathed cabling.

Gas	Accessible parts of the system were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on.
	The gas meter is externally housed to a PVC casing to the front elevation.

Water, plumbing, bathroom fittings	<ul> <li>Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation.</li> <li>No tests whatsoever were carried out to the system or appliances.</li> <li>The water is believed to be direct from the mains. The plumberwork, where visible, is to copper supply pipes and PVC wastepipes.</li> <li>The shower room fittings comprise a two piece suite with shower tray and electric shower over.</li> </ul>
Heating and hot water	Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation. No tests whatsoever were carried out to the system or appliances. The property has electric storage radiators serving as the heating source. No radiator was noted to the kitchen. Hot water is provided by the 'instantaneous point of use' heater located in the kitchen.

Drainage	Drainage covers etc. were not lifted.
	Neither drains nor drainage systems were tested.
	Believed to be connected to the main public sewer which is adopted by the local authority. Surface water is to run away.
Fire, smake and burgler alorms	Viewelly increased
Fire, smoke and burglar alarms	Visually inspected.
	No tests whatsoever were carried out to the system or appliances.
	All Scottish homes require a smoke alarm to be installed in the room most frequently used for living purposes and in every circulation space on each floor. A heat alarm also needs to be installed in each kitchen. The alarms need to be ceiling mounted and interlinked. Where there is a carbon- fuelled appliance such as a boiler, open fire or wood burner, a carbon monoxide detector is also required. We have not assessed or tested any existing equipment and it is the purchasers responsibility to confirm that the property will comply with these standards following a change of ownership.

Any additional limits to inspection	For flats / maisonettes
	Only the subject flat and internal communal areas giving access to the flat were inspected.
	If the roof space or under-building / basement is communal, reasonable and safe access is not always possible. If no inspection was possible, this will be stated. If no inspection was possible, the surveyor will assume that there are no defects that will have a material effect on the valuation.
	The building containing the flat, including any external communal areas, was visually inspected only to the extent that the surveyor is able to give an opinion on the general condition and standard of maintenance.
	An inspection for Japanese Knotweed was not carried out. This is a plant which is subject to control regulation, is considered to be invasive and one which can render a property unsuitable for some mortgage lenders. It is therefore assumed that there is no Japanese Knotweed within the boundaries of the property or its neighbouring property. Identification of Japanese Knotweed is best undertaken by a specialist contractor.
	The property was fully furnished and had fitted floor coverings, therefore no detailed inspection was possible of the floors and accordingly, no comment can be made on their condition. Some internal cupboards were filled with storage items. No access was available beneath sanitary or kitchen fittings.
	Windows and external doors were not all fully opened or tested.
	No access was available to any sub-floor areas.
	No access was available to any roof void areas as access can only be taken via the upper villa flat.
	Some areas of the external building fabric including some roof pitches/chimneys/elevations were not fully or closely inspectable from the surrounding ground level, due to the confines of the site.
	No inspection has been possible to flooring timbers beneath any sanitary fitting, kitchen appliances or other wet areas was possible. Timbers are assumed to be in a satisfactory condition.
	The cold water rising main was not fully inspectable.



#### 2. Condition

This section identifies problems and tells you about the urgency of any repairs by using one of the following three categories:

Category 3	Category 2	Category 1

Structural movement	
Repair category	1
Notes	Evidence of settlement/movement has affected the building reflected by uneven runs to the floor and cracks noted to the cornicing. On the basis of a single inspection this appears longstanding with no evidence of recent movement apparent.

Dampness, rot and infestation	
Repair category	1
Notes	Damp meter readings were taken where considered appropriate within the property and moisture levels were found to be within an acceptable range. We have presumed that those areas not inspected are free of defects.

Chimney stacks	
Repair category	2
Notes	Weathered brickwork and open pointing noted to the chimney stacks. A crack was visible to the coping stone and future repairs are required.
	Our valuation presumes there is a mutual repairing liability for all roof and structural repairs.

Roofing including roof space	
Repair category	2
Notes	A number of loose and broken roof slates and components were visible. Roof coverings are of an age and style where a degree of regular ongoing maintenance should be anticipated. More extensive overhaul work may be required in future.
	We always recommend a precautionary check of the roof and pertinents is undertaken prior to purchase especially after adverse weather conditions.
	Cracked verge cement also noted.

Rainwater fittings	
Repair category	2
Notes	No view was possible of the parapet gutter and, accordingly, no comment can be made on their condition or otherwise. These areas should be regularly checked for leakage and cleared of debris to prevent damp ingress and rot related defects which can be common in this type of building.
	Rainwater goods are of an older style and have suffered corrosion. Maintenance is required and gutters/downpipes checked during heavy rainfall.
	Where previous leakage or overflow from rainwater goods has occurred a precautionary check of the surrounding building fabric is recommended with particular reference to damp or rot related defects.

Main walls	
Repair category	2
Notes	Weathered brickwork/stonework was noted to external walls and repairs are required. Repairs to traditional stone materials can be expensive, particularly to ornate finishes.

Windows, external doors and joinery	
Repair category	1
Notes	Windows were not all fully opened or tested, and it should be appreciated that some defects are only evident during certain weather conditions. Within the limitations of our inspection, no significant defects were noted. A precautionary check of all windows and doors is always recommended prior to purchase.
	The front door was noted to be stiff at the date of inspection.

External decorations	
Repair category	2
Notes	The external décor is weathered. Painted timbers will require future redecoration to prevent decay to the timbers.

Conservatories/porches	
Repair category	N/A
Notes	Not applicable.

Communal areas	
Repair category	N/A
Notes	Not applicable.

Garages and permanent outbuildings	
Repair category	N/A
Notes	Not applicable.

Outside areas and boundaries	
Repair category	2
Notes	Boundary walls are weathered/damaged/cracked and repairs are required. Cracked paving was noted to the rear garden.

Ceilings	
Repair category	2
Notes	Some cracked ceiling plaster was noted and some repairs may be required at the time of redecoration or disturbance.
	Polystyrene tiles were noted to shower room ceiling. This could cause a hazard in the event of a fire and the tiles should be removed.

Internal walls	
Repair category	1
Notes	Cracked wall plaster was noted and repairs may be required at the time of disturbance or redecoration.

Floors including sub-floors	
Repair category	1
Notes	Due to fitted carpets and floor coverings no detailed inspection of floors was possible and accordingly no comment can be made on their condition. Some squeaky flooring was noted.

Internal joinery and kitchen fittings	
Repair category	2
Notes	Low level internal glazing should be checked for safety glass.
	Internal joinery is generally serviceable however some wear and tear items were noted to kitchen fittings/internal doors/facings etc. and future maintenance or upgrading should be anticipated.

Chimney breasts and fireplaces	
Repair category	1
Notes	It is assumed that the gas fire has been installed in accordance with the manufacturer's recommendations for fluing and ventilation and that this has been regularly checked and tested. All test documentation should be obtained and authenticated at the point of sale. In the absence of any such documentation, the appliance should be tested by a registered engineer prior to use. All flue linings should be checked, repaired if necessary and swept prior to fires/appliances being reused.

Internal decorations	
Repair category	2
Notes	The property is in fair decorative order.

Cellars	
Repair category	N/A
Notes	Not applicable.

Electricity	
Repair category	2
Notes	The wiring system would appear to have been upgraded within recent years and is along modern lines. It will be appreciated that the system was not checked or tested and it is assumed that all works were carried out by a registered electrical contractor to current regulations. In the absence of any documentation a precautionary check should be made by a qualified electrical contractor to confirm the condition and adequacy of the installation. A precautionary check of the electrical system is always recommended prior to purchase. No tests were carried out by this firm.

Gas	
Repair category	1
Notes	In the interests of safety and in light of recent regulations it would be prudent to have all gas appliances checked by a Gas Safe registered contractor.

<b>F</b> Water, plumbing and bathroom fittings		
Repair category	2	
Notes	No tests have been undertaken of the system, however within the limitations of our inspection, no significant defects were noted. No inspection has been possible to enclosed timbers beneath wet appliances and no comment has been made on the condition of unseen areas. Watertight seals will require to be regularly checked and replaced, to prevent water damage to adjoining areas.	
	The cold water rising main was not fully inspectable.	
	Sanitary fittings appear serviceable however surround seals, tiling and finishes should be checked and maintained watertight. We were unable to view concealed areas below sanitary fittings and cannot confirm they are free from damp or other defects.	
	The water supply and plumbing system have been disconnected. These should be re-instated under professional supervision with any required repairs or upgrading carried out by a reputable contractor.	
	We presume the sealants around the sanitary fittings are functional and no defects are present to the adjacent areas. A precautionary check of the areas below and adjacent to the sanitary fittings is always recommended prior to purchase as these areas are prone to leakage.	
	The door to the shower has come off its hinges.	

Heating and hot water		
Repair category	2	
Notes	Heating is provided by electric storage radiators with an immersion heater for hot water. The system was not tested. It is assumed the system has been installed, serviced and maintained to comply with all regulations. Any service/maintenance records should be sought prior to purchase.	
	A precautionary check is always recommended prior to purchase. No tests were carried out by this firm.	

Drainage	
Repair category	1
Notes	All foul and surface water drainage is assumed to be to the main public sewer. The system was not tested.
	A precautionary check of the drainage system is always recommended prior to purchase. No tests were carried out by this firm.

Set out below is a summary of the condition of the property which is provided for reference only. You should refer to the previous comments for detailed information.

Structural movement	1
Dampness, rot and infestation	1
Chimney stacks	2
Roofing including roof space	2
Rainwater fittings	2
Main walls	2
Windows, external doors and joinery	1
External decorations	2
Conservatories/porches	N/A
Communal areas	N/A
Garages and permanent outbuildings	N/A
Outside areas and boundaries	2
Ceilings	2
Internal walls	1
Floors including sub-floors	1
Internal joinery and kitchen fittings	2
Chimney breasts and fireplaces	1
Internal decorations	2
Cellars	N/A
Electricity	2
Gas	1
Water, plumbing and bathroom fittings	2
Heating and hot water	2
Drainage	1

#### **Category 3**

Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.

#### Category 2

Repairs or replacement requiring future attention, but estimates are still advised.

#### Category 1

No immediate action or repair is needed.

#### Remember

The cost of repairs may influence the amount someone is prepared to pay for the property. We recommend that relevant estimates and reports are obtained in your own name.

#### Warning

If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions where the effect can be considerable.

#### 3. Accessibility information

#### Guidance notes on accessibility information

#### Three steps or fewer to a main entrance door of the property:

In flatted developments the 'main entrance' would be the flat's own entrance door, not the external door to the communal stair. The 'three steps or fewer' are counted from external ground level to the flat's entrance door. Wherea lift is present, the count is based on the number of steps climbed when using the lift.

#### Unrestricted parking within 25 metres:

For this purpose, 'Unrestricted parking' includes parking available by means of a parking permit. Restricted parking includes parking that is subject to parking restrictions, as indicated by the presence of solid yellow, red or white lines at the edge of the road or by a parking control sign, parking meters or other coin-operated machines.

1. Which floor(s) is the living accommodation on?		Ground		
2. Are there three steps or fewer to a main entrance door of the property?	Yes	X	No	
3. Is there a lift to the main entrance door of the property?	Yes		No	X
4. Are all door openings greater than 750mm?	Yes		No	X
5. Is there a toilet on the same level as the living room and kitchen?	Yes	X	No	
6. Is there a toilet on the same level as a bedroom?	Yes	X	No	
7. Are all rooms on the same level with no internal steps or stairs?	Yes	X	No	
8. Is there unrestricted parking within 25 metres of an entrance door to the building?	Yes	X	No	

#### 4. Valuation and conveyancer issues

This section highlights information that should be checked with a solicitor or licensed conveyancer. It also gives an opinion of market value and an estimated reinstatement cost for insurance purposes.

#### Matters for a solicitor or licensed conveyancer

The property is situated in an area of past mining activity. A mining report should be obtained from the Coal Authority to provide information as to historic and future mining activity and whether the property has been the subject of any compensation claims and to confirm that the property is not adversely affected.

The property has been altered to form the current accommodation and it should be confirmed that all necessary permissions have been obtained.

It is assumed that replacement windows and doors comply with relevant building and fire regulations.

Our valuation presumes there is a mutual repairing liability for all roof and structural repairs.

Where defects or repairs have been identified within this report it is recommended that, prior to entering into any legally binding sale or purchase contract, further specialist's or contractor's advice and estimates should be obtained, to establish the implications, if any, on a potential offer to purchase or the sale price likely to be achieved for the property.

Confirmation should be sought as to any maintenance liability in respect of the shared areas.

#### Estimated reinstatement cost for insurance purposes

For Reinstatement Cost Assessment purposes, it is recommended that the subjects be insured for a sum of not less than £310,000 (THREE HUNDRED AND TEN THOUSAND POUNDS STERLING).

This figure is the estimate of the cost of rebuilding the premises and bears no direct relationship to current market value.

#### Valuation and market comments

Having considered matters, taking account of our general observations on site, we are of the opinion that the Market Value of the subjects in their present condition and with the benefit of vacant possession may be fairly stated in the sum of £175,000 (ONE HUNDRED AND SEVENTY FIVE THOUSAND POUNDS STERLING).

Signed	Bryony Peters Electronically signed :- 16/11/2023 09:53
Report author	Bryony Peters

Company name	J & E Shepherd Chartered Surveyors	
Address	187 North Street Musselburgh EH21 6AN	
Date of report	13/11/2023	



www.shepherd.co.uk

Property Address	
Address Seller's Name Date of Inspection	124 Inveresk Road, Musselburgh, EH21 7AY Guardianship of Euphemia Joan Smith 13/11/2023
Property Details	
Property Type House X Purpose built flat	Bungalow       Purpose built maisonette       Converted maisonette         Converted flat       Tenement flat       Flat over non-residential use         Other (appoint in Constraint Permerka)
Property Style Detached Back to back	Other (specify in General Remarks)         Semi detached       Mid terrace         High rise block       Low rise block         Other (specify in General Remarks)
Does the surveyor believe that the p military, police? Flats/Maisonettes only Floor(s) on wh Approximate Year of Construction	property was built for the public sector, e. g. local authority,       Yes       X       No         nich located       Ground       No. of floors in block       3       Lift provided?       Yes       X       No         No. of units in block       2       1900       1900       1000
Tenure	
	Dther
Accommodation	
Number of Rooms         1         Living room           1         Bathroom(s	
Gross Floor Area (excluding garage	
Residential Element (greater than 40	0%) X Yes No
Garage / Parking / Outbuildings	
Single garage Double gar	age X Parking space No garage / garage space / parking space
Available on site? X Yes	] No
Permanent outbuildings:	
None noted.	

Construction
Walls       X       Brick       Stone       Concrete       Timber frame       Other (specify in General Remarks)         Roof       Tile       X       Slate       Asphalt       Felt       Other (specify in General Remarks)
RoofTileX_SlateAsphaltFeltOther (specify in General Remarks)
Special Risks
Has the property suffered structural movement? X Yes No
Is there evidence, history, or reason to anticipate subsidence, heave, landslip or flood in $\Box$ Yes $[X]$ No the immediate vicinity?
If Yes to any of the above, provide details in General Remarks.
Service Connections
Based on visual inspection only. If any services appear to be non-mains, please comment on the type and location of the supply in General Remarks
Drainage X Mains Private None Water X Mains Private None
Electricity       X       Mains       Private       None       Gas       X       Mains       Private       None         Central Heating       X       Yes       Partial       None       None       None       None
Brief description of Central Heating and any non mains services: Electric storage radiators.
Site
Apparent legal issues to be verified by the conveyancer. Please provide a brief description in General Remarks.
Rights of way       X Shared drives / access       Garage or other amenities on separate site       Shared service connections
Ill-defined boundaries       Agricultural land included with property       Other (specify in General Remarks)
Location
Residential suburb X Residential within town / city Mixed residential / commercial Shared service connections
Commuter village Remote village Isolated rural property Other (specify in General Remarks)
Planning Issues
Has the property been extended / converted / altered? X Yes No
If Yes provide details in General Remarks.
Roads
X Made up road Unmade road Partly completed new road Pedestrian access only Adopted Unadopted

#### **General Remarks**

At the date of inspection the property was in a condition generally consistent with age, type and location.

The property has been altered to form the current accommodation and it should be confirmed that all necessary permissions have been obtained.

The property is situated in an area of past mining activity. A mining report should be obtained from the Coal Authority to provide information as to historic and future mining activity and whether the property has been the subject of any compensation claims and to confirm that the property is not adversely affected.

The valuation presumes that replacement windows comply with the relevant Building and Fire Regulations.

The valuation presumes there is a mutual repairing liability for all roof and structural repairs.

Confirmation should be sought as to any maintenance liability in respect of the shared areas.

#### **Essential Repairs**

None noted at date of inspection.		
Estimated cost of essential repairs		
Retention recommended?	Yes X No	_
Retention amount		

#### **Comment on Mortgageability**

The property is acceptable to most mortgage lenders, however, you should confirm with your proposed mortgage lender that this property meets their lending requirements. It should be noted not all lenders have similar lending policies.

Valuation		
Market value in present condition	£	175,000
Market value on completion of essential repairs	£	
Insurance reinstatement value	£	310,000
(to include the cost of total rebuilding, site clearance, professional fees, ancillary charges plus VAT)		
Is a reinspection necessary?		Yes X No

#### Declaration

Signed	<i>Bryony Peters</i> Electronically signed :- 16/11/2023 09:53
Surveyor's name	Bryony Peters
Professional qualifications	MSc MRICS
Company name	J & E Shepherd Chartered Surveyors
Address	187 North Street, Musselburgh, EH21 6AN
Telephone	0131 653 3456
Email Address	musselburgh@shepherd.co.uk
Date of Inspection	13/11/2023



## **Energy Performance Certificate**



#### **Energy Performance Certificate (EPC)**

### Scotland

Dwellings

(69-80)

(55-68)

(39-54

(21-38)

(1-20)

#### 124 INVERESK ROAD, MUSSELBURGH, EH21 7AY

Dwelling type:	Ground-floor flat
Date of assessment:	13 November 2023
Date of certificate:	15 November 2023
Total floor area:	60 m <sup>2</sup>
Primary Energy Indicator:	653 kWh/m <sup>2</sup> /year

Reference number: Type of assessment: Approved Organisation: Main heating and fuel: 9674-1906-1209-4287-4204 RdSAP, existing dwelling Elmhurst Electric storage heaters

#### You can use this document to:

- Compare current ratings of properties to see which are more energy efficient and environmentally friendly
- Find out how to save energy and money and also reduce CO<sub>2</sub> emissions by improving your home

Estimated energy costs for your home for 3 years*	£7,998	See your recommendations
Over 3 years you could save*	£4,977	report for more information

<sup>\*</sup> based upon the cost of energy for heating, hot water, lighting and ventilation, calculated using standard assumptions



D

Not environmentally friendly - higher CO<sub>2</sub> emissions

F

G

#### **Energy Efficiency Rating**

This graph shows the current efficiency of your home, taking into account both energy efficiency and fuel costs. The higher this rating, the lower your fuel bills are likely to be.

Your current rating is **band E (40)**. The average rating for EPCs in Scotland is **band D (61)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.

#### Environmental Impact (CO<sub>2</sub>) Rating

This graph shows the effect of your home on the environment in terms of carbon dioxide  $(CO_2)$  emissions. The higher the rating, the less impact it has on the environment.

Your current rating is **band F (31)**. The average rating for EPCs in Scotland is **band D (59)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.

#### Top actions you can take to save money and make your home more efficient

31

78

Recommended measures	Indicative cost	Typical savings over 3 years
1 Internal or external wall insulation	£4,000 - £14,000	£1248.00
2 Floor insulation (suspended floor)	£800 - £1,200	£633.00
3 Low energy lighting	£25	£324.00

A full list of recommended improvement measures for your home, together with more information on potential cost and savings and advice to help you carry out improvements can be found in your recommendations report.

To find out more about the recommended measures and other actions you could take today to stop wasting energy and money, visit greenerscotland.org or contact Home Energy Scotland on 0808 808 2282. THIS PAGE IS THE ENERGY PERFORMANCE CERTIFICATE WHICH MUST BE AFFIXED TO THE DWELLING AND NOT BE REMOVED UNLESS IT IS REPLACED WITH AN UPDATED CERTIFICATE

#### Summary of the energy performance related features of this home

This table sets out the results of the survey which lists the current energy-related features of this home. Each element is assessed by the national calculation methodology; 1 star = very poor (least efficient), 2 stars = poor, 3 stars = average, 4 stars = good and 5 stars = very good (most efficient). The assessment does not take into consideration the condition of an element and how well it is working. 'Assumed' means that the insulation could not be inspected and an assumption has been made in the methodology, based on age and type of construction.

Element	Description	Energy Efficiency	Environmental
Walls	Solid brick, as built, no insulation (assumed)	★☆☆☆☆	$\star$ $\diamond$ $\diamond$ $\diamond$ $\diamond$
Roof	(another dwelling above)	—	
Floor	Suspended, no insulation (assumed)	—	
Windows	Fully double glazed	★★★☆☆	★★★☆☆
Main heating	Electric storage heaters	★★★☆☆	****
Main heating controls	Manual charge control	★★☆☆☆	★★☆☆☆
Secondary heating	Room heaters, mains gas	—	
Hot water	Electric immersion, off-peak	*****	★★☆☆☆
Lighting	No low energy lighting	*****	*****

#### The energy efficiency rating of your home

Your Energy Efficiency Rating is calculated using the standard UK methodology, RdSAP. This calculates energy used for heating, hot water, lighting and ventilation and then applies fuel costs to that energy use to give an overall rating for your home. The rating is given on a scale of 1 to 100. Other than the cost of fuel for electrical appliances and for cooking, a building with a rating of 100 would cost almost nothing to run.

As we all use our homes in different ways, the energy rating is calculated using standard occupancy assumptions which may be different from the way you use it. The rating also uses national weather information to allow comparison between buildings in different parts of Scotland. However, to make information more relevant to your home, local weather data is used to calculate your energy use, CO<sub>2</sub> emissions, running costs and the savings possible from making improvements.

#### The impact of your home on the environment

One of the biggest contributors to global warming is carbon dioxide. The energy we use for heating, lighting and power in our homes produces over a quarter of the UK's carbon dioxide emissions. Different fuels produce different amounts of carbon dioxide for every kilowatt hour (kWh) of energy used. The Environmental Impact Rating of your home is calculated by applying these 'carbon factors' for the fuels you use to your overall energy use.

The calculated emissions for your home are 111 kg  $CO_2/m^2/yr$ .

The average Scottish household produces about 6 tonnes of carbon dioxide every year. Based on this assessment, heating and lighting this home currently produces approximately 6.6 tonnes of carbon dioxide every year. Adopting recommendations in this report can reduce emissions and protect the environment. If you were to install all of these recommendations this could reduce emissions by 4.8 tonnes per year. You could reduce emissions even more by switching to renewable energy sources.
### 124 INVERESK ROAD, MUSSELBURGH, EH21 7AY 15 November 2023 RRN: 9674-1906-1209-4287-4204

## Estimated energy costs for this home

Lotinated energy cools for this nome				
	Current energy costs	Potential energy costs	Potential future savings	
Heating	£3,960 over 3 years	£1,914 over 3 years		
Hot water	£3,273 over 3 years	£801 over 3 years	You could	
Lighting	£765 over 3 years	£306 over 3 years	save £4,977	
Total	s £7,998	£3,021	over 3 years	

These figures show how much the average household would spend in this property for heating, lighting and hot water. This excludes energy use for running appliances such as TVs, computers and cookers, and the benefits of any electricity generated by this home (for example, from photovoltaic panels). The potential savings in energy costs show the effect of undertaking all of the recommended measures listed below.

### **Recommendations for improvement**

The measures below will improve the energy and environmental performance of this dwelling. The performance ratings after improvements listed below are cumulative; that is, they assume the improvements have been installed in the order that they appear in the table. Further information about the recommended measures and other simple actions to take today to save money is available from the Home Energy Scotland hotline which can be contacted on 0808 808 2282. Before carrying out work, make sure that the appropriate permissions are obtained, where necessary. This may include permission from a landlord (if you are a tenant) or the need to get a Building Warrant for certain types of work.

Recommended measures		Indicative cost	Typical saving	Rating after improvement		
		indicative cost	per year	Energy	Environment	
1	Internal or external wall insulation	£4,000 - £14,000	£416	E 49	E 42	
2	Floor insulation (suspended floor)	£800 - £1,200	£211	E 54	E 49	
3	Low energy lighting for all fixed outlets	£25	£108	D 56	E 50	
4	Change heating to gas condensing boiler	£3,000 - £7,000	£924	C 77	C 78	

### Alternative measures

There are alternative improvement measures which you could also consider for your home. It would be advisable to seek further advice and illustration of the benefits and costs of such measures.

- Biomass boiler (Exempted Appliance if in Smoke Control Area)
- Air or ground source heat pump
- Micro CHP

# Choosing the right improvement package

For free and impartial advice on choosing suitable measures for your property, contact the Home Energy Scotland hotline on 0808 808 2282 or go to www.greenerscotland.org.



### About the recommended measures to improve your home's performance rating

This section offers additional information and advice on the recommended improvement measures for your home

#### 1 Internal or external wall insulation

Internal or external wall insulation involves adding a layer of insulation to either the inside or the outside surface of the external walls, which reduces heat loss and lowers fuel bills. As it is more expensive than cavity wall insulation it is only recommended for walls without a cavity, or where for technical reasons a cavity cannot be filled. Internal insulation, known as dry-lining, is where a layer of insulation is fixed to the inside surface of external walls; this type of insulation is best applied when rooms require redecorating. External solid wall insulation is the application of an insulant and a weather-protective finish to the outside of the wall. This may improve the look of the home, particularly where existing brickwork or rendering is poor, and will provide longlasting weather protection. Further information can be obtained from the National Insulation Association (www.nationalinsulationassociation.org.uk). It should be noted that a building warrant is required for the installation of external wall insulation. Planning permission may also be required and that building regulations apply to external insulation so it is best to check with your local authority on both issues.

### 2 Floor insulation (suspended floor)

Insulation of a floor will significantly reduce heat loss; this will improve levels of comfort, reduce energy use and lower fuel bills. Suspended floors can often be insulated from below but must have adequate ventilation to prevent dampness; seek advice about this if unsure. Further information about floor insulation is available from many sources including www.energysavingtrust.org.uk/scotland/Insulation/Floor-insulation. Building regulations generally apply to this work so it is best to check with your local authority building standards department.

### 3 Low energy lighting

Replacement of traditional light bulbs with energy saving bulbs will reduce lighting costs over the lifetime of the bulb, and they last many times longer than ordinary light bulbs. Low energy lamps and fittings are now commonplace and readily available. Information on energy efficiency lighting can be found from a wide range of organisations, including the Energy Saving Trust (http://www.energysavingtrust.org.uk/home-energy-efficiency/lighting).

### 4 Gas condensing boiler

Changing the heating to use a mains gas boiler that provides both space and water heating will save money, as mains gas is currently cheaper than the fuel being used at present. A condensing boiler is capable of much higher efficiencies than other types of boiler, meaning it will burn less fuel to heat the property, but there may be exceptional circumstances making this impractical. Condensing boilers need a drain for the condensate which limits their location; remember this when considering remodelling the room containing the existing boiler even if the latter is to be retained for the time being (for example a kitchen makeover). This improvement is most appropriate when the existing heating system needs repair or replacement. Building regulations generally apply to this work and a building warrant may be required, so it is best to check with your local authority building standards department and seek advice from a qualified heating engineer. It is also recommended to change the electricity tariff to standard tariff when off-peak is no longer used for heating.

### Low and zero carbon energy sources

Low and zero carbon (LZC) energy sources are sources of energy that release either very little or no carbon dioxide into the atmosphere when they are used. Installing these sources may help reduce energy bills as well as cutting carbon.

LZC energy sources present: There are none provided for this home

## Your home's heat demand

In this section, you can see how much energy you might need to heat your home and provide hot water. These are estimates showing how an average household uses energy. These estimates may not reflect your actual energy use, which could be higher or lower. You might spend more money on heating and hot water if your house is less energy efficient. The table below shows the potential benefit of having your loft and walls insulated. Visit https://energysavingtrust.org.uk/energy-at-home for more information.

Heat demand	Existing dwelling	Impact of loft insulation	Impact of cavity wall insulation	Impact of solid wall insulation
Space heating (kWh per year)	9,198	N/A	N/A	(3,146)
Water heating (kWh per year)	3,227			

### About this document

This Recommendations Report and the accompanying Energy Performance Certificate are valid for a maximum of ten years. These documents cease to be valid where superseded by a more recent assessment of the same building carried out by a member of an Approved Organisation.

The Energy Performance Certificate and this Recommendations Report for this building were produced following an energy assessment undertaken by an assessor accredited by Elmhurst (www.elmhurstenergy.co.uk), an Approved Organisation Appointed by Scottish Ministers. The certificate has been produced under the Energy Performance of Buildings (Scotland) Regulations 2008 from data lodged to the Scottish EPC register. You can verify the validity of this document by visiting www.scottishepcregister.org.uk and entering the report reference number (RRN) printed at the top of this page.

Assessor's name:	Mrs. Bryony Peters
Assessor membership number:	EES/023514
Company name/trading name:	J & E Shepherd
Address:	70 High Street
	Galashiels
	TD1 1SQ
Phone number:	01896750150
Email address:	galashiels@shepherd.co.uk
Related party disclosure:	No related party

If you have any concerns regarding the content of this report or the service provided by your assessor you should in the first instance raise these matters with your assessor and with the Approved Organisation to which they belong. All Approved Organisations are required to publish their complaints and disciplinary procedures and details can be found online at the web address given above.

### Use of this energy performance information

Once lodged by your EPC assessor, this Energy Performance Certificate and Recommendations Report are available to view online at www.scottishepcregister.org.uk, with the facility to search for any single record by entering the property address. This gives everyone access to any current, valid EPC except where a property has a Green Deal Plan, in which case the report reference number (RRN) must first be provided. The energy performance data in these documents, together with other building information gathered during the assessment is held on the Scottish EPC Register and is available to authorised recipients, including organisations delivering energy efficiency and carbon reduction initiatives on behalf of the Scottish and UK governments. A range of data from all assessments undertaken in Scotland is also published periodically by the Scottish Government. Further information on these matters and on Energy Performance Certificates in general, can be found at www.gov.scot/epc.

### 124 INVERESK ROAD, MUSSELBURGH, EH21 7AY 15 November 2023 RRN: 9674-1906-1209-4287-4204

# Advice and support to improve this property

There is support available, which could help you carry out some of the improvements recommended for this property on page 3 and stop wasting energy and money. For more information, visit greenerscotland.org or contact Home Energy Scotland on 0808 808 2282.

Home Energy Scotland's independent and expert advisors can offer free and impartial advice on all aspects of energy efficiency, renewable energy and more.









Property address	124 Inveresk Road Musselburgh EH21 7AY
Seller(s)	Guardianship of Euphemia Joan Smith
Completion date of property questionnaire	10/11/2023

# Note for sellers

- Please complete this form carefully. It is important that your answers are correct.
- The information in your answers will help ensure that the sale of your house goes smoothly. Please answer each question with as much detailed information as you can.
- If anything changes after you fill in this questionnaire but before the date of entry for the sale of your house, tell your solicitor or estate agent immediately.

# Information to be given to prospective buyer(s)

1.	Length of ownership			
	How long have you owned the prope	erty?	65 years	
2.	Council tax			
	Which Council Tax band is your prop	perty in?	C	
3.	Parking			
	What are the arrangements for parki (Please tick all that apply)	ng at your prop	erty?	
	• Garage	Νο		
	Allocated parking space	No	]	
	• Driveway	Yes	]	
	<ul> <li>Shared parking</li> </ul>	No	]	
	On street	Νο		
	Resident permit	Νο		
	Metered Parking	Νο		
	Other (please specify):			
4.	Conservation area			
	Is your property in a designated Cor special architectural or historical int which it is desirable to preserve or e	erest, the chara		Νο

5.	Listed buildings		
	Is your property a Listed Building, or contained within one (that is a building recognised and approved as being of special architectural or historical interest)?	Νο	
6.	Alterations/additions/extensions		
а.	(i) During your time in the property, have you carried out any structural alterations, additions or extensions (for example, provision of an extra bath/shower room, toilet, or bedroom)?	Yes	
	<u>If you have answered yes, please describe below the changes which you have made:</u>		
	Kitchen /sitting room turned into kitchen and bedroom. A partition wall put in and window and back door swapped.		
	Owner upstairs extended into the attic therefore I believe only jointly responsible for the chimney and guttering.		
	(ii) Did you obtain planning permission, building warrant, completion certificate and other consents for this work?	Yes	
	<u>If you have answered yes</u> , the relevant documents will be needed by the purchaser and you should give them to your solicitor as soon as possible for checking.		
	If you do not have the documents yourself, please note below who has these documents and your solicitor or estate agent will arrange to obtain them:		
b.	Have you had replacement windows, doors, patio doors or double glazing installed in your property?	Yes	
	If you have answered yes, please answer the three questions below:		
	(i) Were the replacements the same shape and type as the ones you replaced?	Yes	
	(ii) Did this work involve any changes to the window or door openings?	Yes	
	(iii) Please describe the changes made to the windows doors, or patio doors approximate dates when the work was completed):	(with	
	Please give any guarantees which you received for this work to your solicitor agent.	or estate	
	as above		
7.	Central heating		
а.	Is there a central heating system in your property? (Note: a partial central heating system is one which does not heat all the main rooms of the property — the main living room, the bedroom(s), the hall and the bathroom).	Partial central heating	

	If you have answered yes or partial – what kind of central heating is there? (Examples: gas-fired, solid fuel, electric storage heating, gas warm air). electric meter and gas fire				
	If you have answered yes, please answer the three questions below:				
	i) When was your central heating system or partial central heating system installed?				
	unknown	ce contract for the central heat	ting system?	No	
		ease give details of the compa	• •		
	(iii) When was your maintena (Please provide the month an	nce agreement last renewed? nd year).			
8.	Energy Performance Certifica	ate			
	Does your property have an I than 10 years old?	Energy Performance Certificat	e which is less	No	
9.	Issues that may have affected	d your property			
а.	Has there been any storm, flood, fire or other structural damage to the property while you have owned it?			No	
	If you have answered yes, is the damage the subject of any outstanding insurance claim?				
b.	Are you aware of the existen	ce of asbestos in your propert	y?	Νο	
	If you have answered yes, please give details:				
10.	Services				
а.	Please tick which services are connected to your property and give details of the supplier:				
	Services	Connected	Supplier		
	Gas or liquid petroleum gas	Yes	Scottish Power		
	Water mains or private water supply	Yes	Scottish Water		
	Electricity	Yes	Scottish Power		

	Mains drainage	Yes	Local Authority	
	Telephone	Yes	BT	
	Cable TV or satellite	No		
	Broadband	No		
•	Is there a septic tank syst	tem at your property?		No
	If you have answered yes	, please answer the two	o questions below:	
	(i) Do you have appropria tank?	te consents for the dis	charge from your septic	
	(ii) Do you have a mainter	nance contract for your	septic tank?	
	<u>If have answered yes,</u> def maintenance contract:	ails of the company wit	th which you have a	
1.	Responsibilities for share	ed or common areas		
•	Are you aware of any re- used jointly, such as the boundary, or garden are	e repair of a shared dri	ute to the cost of anything ve, private road,	Yes
	If you have answered ye	<u>es,</u> please give details:		
		iss is shared up to the pri o the outside cupboard u		
).	Is there a responsibility roof, common stairwell	•	and maintenance of the s?	Yes
	If you have answered ye	<u>es,</u> please give details:		
	As above the upstairs owner changes made to roof but s		so no longer responsible for e gutter and chimney only.	
).	Has there been any major during the time you have		of any part of the roof	No
1.	Do you have the right to for example to put out y boundaries?			No
	If you have answered ye	<u>s,</u> please give details:		
				<u> </u>

	maintain their boundaries?	
	If you have answered yes, please give details:	
f.	As far as you are aware, is there a public right of way across any part of your property? (public right of way is a way over which the public has a right to pass, whether or not the land is privately-owned.)	No
	If you have answered yes, please give details:	
12.	Charges associated with the property	
a.	Is there a factor or property manager for your property?	No
	If you have answered yes, please provide the name and address, and give details of any deposit held and approximate charges:	
b.	Is there a common buildings insurance policy?	No
	If you have answered yes, is the cost of the insurance included in monthly/annual factor's charges?	
c.	Please give details of any other charges you have to pay on a regular bas	sis for t
	upkeep of common areas or repair works, for example to a residents' ass or maintenance or stair fund.	sociatio
13.	upkeep of common areas or repair works, for example to a residents' ass	sociatio
	upkeep of common areas or repair works, for example to a residents' ass or maintenance or stair fund.	sociatio No
13. a.	<ul> <li>upkeep of common areas or repair works, for example to a residents' assor maintenance or stair fund.</li> <li>Specialist work</li> <li>As far as you are aware, has treatment of dry rot, wet rot, damp or any</li> </ul>	
	<ul> <li>upkeep of common areas or repair works, for example to a residents' assor maintenance or stair fund.</li> <li>Specialist work</li> <li>As far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property?</li> <li><u>If you have answered yes</u>, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done</li> </ul>	
a.	<ul> <li>upkeep of common areas or repair works, for example to a residents' assor maintenance or stair fund.</li> <li>Specialist work</li> <li>As far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property?</li> <li><u>If you have answered yes</u>, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done before you bought the property.</li> <li>As far as you are aware, has any preventative work for dry rot, wet rot,</li> </ul>	No
a.	upkeep of common areas or repair works, for example to a residents' ass or maintenance or stair fund.Specialist workAs far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property?If you have answered yes, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done before you bought the property.As far as you are aware, has any preventative work for dry rot, wet rot, or damp ever been carried out to your property?	No
a. b.	upkeep of common areas or repair works, for example to a residents' ass or maintenance or stair fund.Specialist workAs far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property?If you have answered yes, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done 	No

14.	Guarantees			
a.	Are there any guarantees or warranties for any of the following?			
	(i) Electrical work	No		
	(ii) Roofing	No		
	(iii) Central heating	No		
	(iv) National House Building Council (NHBC)	No		
	(v) Damp course	No		
	(vi) Any other work installations? (for example, cavity wall installation, underpinning, indemnity policy)	No		
b.	If you have answered 'yes' or 'with title deeds', please give details of the installations to which the guarantee(s) relate(s):	e work or		
с.	Are there any outstanding claims under any of the guarantees listed above? <u>If you have answered yes,</u> please give details:	No		
15.	Boundaries	1		
	So far as you are aware, has any boundary of your property been moved in thelast 10 years?	No		
	If you have answered yes, please give details:			
16.	Notices that affect your property			
	In the past three years have you ever received a notice:			
а.	advising that the owner of a neighbouring property has made a planning application?	No		
b.	that affects your property in some other way?	No		
C.	that requires you to do any maintenance, repairs or improvements to your property?	No		
	If you have answered yes to any of a-c above, please give the notices to yo or estate agent, including any notices which arrive at any time before the d of the purchaser of your property.			

Declaration by the seller(s)/or other authorised body or person(s)

I/We confirm that the information in this form is true and correct to the best of my/our knowledge and belief

Name(s): Elizabeth Rena Sherlaw

Date: 10/11/2023



# Residential

#### Home Report

Mortgage & Re-Mortgage Valuation Home & Flat Buyer Report Energy Performance Certificate (EPC) Private Sale Valuation Inheritance Tax Valuation Capital Gains Tax Valuation Separation Valuation **Driveby Valuation** Desktop Valuation New Build, Development & Plot Valuation Extension & Alteration Valuation Portfolio Valuation **Rental Valuation Expert Witness Report** Council Tax Appeal **Bespoke Condition Report** 

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Hamilton

Kilmarnock

# Property & Construction

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 Dunfermline

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Edinburgh ▲ 0131 2251234 ▲ 0131 557 9300





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