2 MALLENY AVENUE BALERNO EH14 7EJ



Home Report

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Residential | Commercial | Property & Construction



Energy Performance Certificate



Energy Performance Certificate (EPC)

Dwellings

Scotland

2 MALLENY AVENUE, BALERNO, EH14 7EJ

Dwelling type:Detached houseDate of assessment:29 July 2024Date of certificate:30 July 2024Total floor area:99 m²

Primary Energy Indicator: 229 kWh/m²/year

Reference number: 3900-0812-0822-0020-1343 **Type of assessment:** RdSAP, existing dwelling

Approved Organisation: Elmhurst

Main heating and fuel: Boiler and radiators, mains

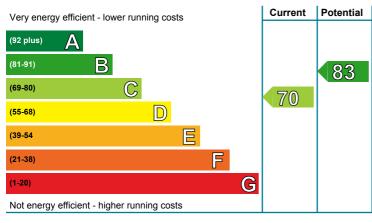
gas

You can use this document to:

- . Compare current ratings of properties to see which are more energy efficient and environmentally friendly
- Find out how to save energy and money and also reduce CO₂ emissions by improving your home

Estimated energy costs for your home for 3 years*	£4,635	See your recommendations
Over 3 years you could save*	£588	report for more information

* based upon the cost of energy for heating, hot water, lighting and ventilation, calculated using standard assumptions

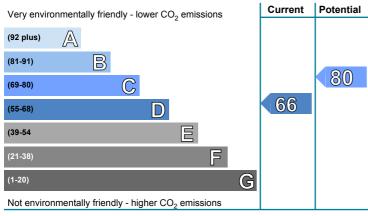


Energy Efficiency Rating

This graph shows the current efficiency of your home, taking into account both energy efficiency and fuel costs. The higher this rating, the lower your fuel bills are likely to be.

Your current rating is **band C (70)**. The average rating for EPCs in Scotland is **band D (61)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.



Environmental Impact (CO₂) Rating

This graph shows the effect of your home on the environment in terms of carbon dioxide (CO_2) emissions. The higher the rating, the less impact it has on the environment.

Your current rating is **band D (66)**. The average rating for EPCs in Scotland is **band D (59)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.

Top actions you can take to save money and make your home more efficient

Recommended measures	Indicative cost	Typical savings over 3 years
1 Floor insulation (suspended floor)	£800 - £1,200	£408.00
2 Solar water heating	£4,000 - £6,000	£180.00
3 Solar photovoltaic (PV) panels	£3,500 - £5,500	£1431.00

A full list of recommended improvement measures for your home, together with more information on potential cost and savings and advice to help you carry out improvements can be found in your recommendations report.

To find out more about the recommended measures and other actions you could take today to stop wasting energy and money, visit greenerscotland.org or contact Home Energy Scotland on 0808 808 2282.

THIS PAGE IS THE ENERGY PERFORMANCE CERTIFICATE WHICH MUST BE AFFIXED TO THE DWELLING AND NOT BE REMOVED UNLESS IT IS REPLACED WITH AN UPDATED CERTIFICATE

Summary of the energy performance related features of this home

This table sets out the results of the survey which lists the current energy-related features of this home. Each element is assessed by the national calculation methodology; 1 star = very poor (least efficient), 2 stars = poor, 3 stars = average, 4 stars = good and 5 stars = very good (most efficient). The assessment does not take into consideration the condition of an element and how well it is working. 'Assumed' means that the insulation could not be inspected and an assumption has been made in the methodology, based on age and type of construction.

Element	Description	Energy Efficiency	Environmental
Walls	Cavity wall, filled cavity	★★★☆☆	★★★☆☆
Roof	Pitched, 300 mm loft insulation Flat, limited insulation (assumed)	**** ****	**** ****
Floor	Suspended, no insulation (assumed) Solid, no insulation (assumed)	_ _	_ _
Windows	Fully double glazed	****	★★★★ ☆
Main heating	Boiler and radiators, mains gas	****	★★★★ ☆
Main heating controls	Programmer, room thermostat and TRVs	****	★★★★ ☆
Secondary heating	None	_	_
Hot water	From main system	***	★★★★ ☆
Lighting	Low energy lighting in all fixed outlets	****	****

The energy efficiency rating of your home

Your Energy Efficiency Rating is calculated using the standard UK methodology, RdSAP. This calculates energy used for heating, hot water, lighting and ventilation and then applies fuel costs to that energy use to give an overall rating for your home. The rating is given on a scale of 1 to 100. Other than the cost of fuel for electrical appliances and for cooking, a building with a rating of 100 would cost almost nothing to run.

As we all use our homes in different ways, the energy rating is calculated using standard occupancy assumptions which may be different from the way you use it. The rating also uses national weather information to allow comparison between buildings in different parts of Scotland. However, to make information more relevant to your home, local weather data is used to calculate your energy use, CO₂ emissions, running costs and the savings possible from making improvements.

The impact of your home on the environment

One of the biggest contributors to global warming is carbon dioxide. The energy we use for heating, lighting and power in our homes produces over a quarter of the UK's carbon dioxide emissions. Different fuels produce different amounts of carbon dioxide for every kilowatt hour (kWh) of energy used. The Environmental Impact Rating of your home is calculated by applying these 'carbon factors' for the fuels you use to your overall energy use.

The calculated emissions for your home are 40 kg CO₂/m²/yr.

The average Scottish household produces about 6 tonnes of carbon dioxide every year. Based on this assessment, heating and lighting this home currently produces approximately 4.0 tonnes of carbon dioxide every year. Adopting recommendations in this report can reduce emissions and protect the environment. If you were to install all of these recommendations this could reduce emissions by 1.4 tonnes per year. You could reduce emissions even more by switching to renewable energy sources.

Estimated energy costs for this home

	Current energy costs	Potential energy costs	Potential future savings
Heating	£3,708 over 3 years	£3,300 over 3 years	
Hot water	£579 over 3 years	£399 over 3 years	You could
Lighting	£348 over 3 years	£348 over 3 years	save £588
Totals	£4,635	£4,047	over 3 years

These figures show how much the average household would spend in this property for heating, lighting and hot water. This excludes energy use for running appliances such as TVs, computers and cookers, and the benefits of any electricity generated by this home (for example, from photovoltaic panels). The potential savings in energy costs show the effect of undertaking all of the recommended measures listed below.

Recommendations for improvement

The measures below will improve the energy and environmental performance of this dwelling. The performance ratings after improvements listed below are cumulative; that is, they assume the improvements have been installed in the order that they appear in the table. Further information about the recommended measures and other simple actions to take today to save money is available from the Home Energy Scotland hotline which can be contacted on 0808 808 2282. Before carrying out work, make sure that the appropriate permissions are obtained, where necessary. This may include permission from a landlord (if you are a tenant) or the need to get a Building Warrant for certain types of work.

December ded massives	Indicative cost	Typical saving	Rating after improvement	
Recommended measures	indicative cost	per year	Energy	Environment
1 Floor insulation (suspended floor)	£800 - £1,200	£136	C 73	C 70
2 Solar water heating	£4,000 - £6,000	£60	C 74	C 72
3 Solar photovoltaic panels, 2.5 kWp	£3,500 - £5,500	£477	B 83	C 80

Choosing the right improvement package



For free and impartial advice on choosing suitable measures for your property, contact the Home Energy Scotland hotline on 0808 808 2282 or go to www.greenerscotland.org.

About the recommended measures to improve your home's performance rating

This section offers additional information and advice on the recommended improvement measures for your home

1 Floor insulation (suspended floor)

Insulation of a floor will significantly reduce heat loss; this will improve levels of comfort, reduce energy use and lower fuel bills. Suspended floors can often be insulated from below but must have adequate ventilation to prevent dampness; seek advice about this if unsure. Further information about floor insulation is available from many sources including www.energysavingtrust.org.uk/scotland/Insulation/Floor-insulation. Building regulations generally apply to this work so it is best to check with your local authority building standards department.

2 Solar water heating

A solar water heating panel, usually fixed to the roof, uses the sun to pre-heat the hot water supply. This can significantly reduce the demand on the heating system to provide hot water and hence save fuel and money. Planning permission might be required, building regulations generally apply to this work and a building warrant may be required, so it is best to check these with your local authority. You could be eligible for Renewable Heat Incentive payments which could appreciably increase the savings beyond those shown on your EPC, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

3 Solar photovoltaic (PV) panels

A solar PV system is one which converts light directly into electricity via panels placed on the roof with no waste and no emissions. This electricity is used throughout the home in the same way as the electricity purchased from an energy supplier. Planning permission might be required, building regulations generally apply to this work and a building warrant may be required, so it is best to check with your local authority. The assessment does not include the effect of any Feed-in Tariff which could appreciably increase the savings that are shown on this EPC for solar photovoltaic panels, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

Low and zero carbon energy sources

Low and zero carbon (LZC) energy sources are sources of energy that release either very little or no carbon dioxide into the atmosphere when they are used. Installing these sources may help reduce energy bills as well as cutting carbon.

LZC energy sources present: There are none provided for this home

Your home's heat demand

In this section, you can see how much energy you might need to heat your home and provide hot water. These are estimates showing how an average household uses energy. These estimates may not reflect your actual energy use, which could be higher or lower. You might spend more money on heating and hot water if your house is less energy efficient. The table below shows the potential benefit of having your loft and walls insulated. Visit https://energysavingtrust.org.uk/energy-at-home for more information.

Heat demand	Existing dwelling	Impact of loft insulation	Impact of cavity wall insulation	Impact of solid wall insulation
Space heating (kWh per year)	13,158	N/A	N/A	N/A
Water heating (kWh per year)	2,242			

About this document

This Recommendations Report and the accompanying Energy Performance Certificate are valid for a maximum of ten years. These documents cease to be valid where superseded by a more recent assessment of the same building carried out by a member of an Approved Organisation.

The Energy Performance Certificate and this Recommendations Report for this building were produced following an energy assessment undertaken by an assessor accredited by Elmhurst (www.elmhurstenergy.co.uk), an Approved Organisation Appointed by Scottish Ministers. The certificate has been produced under the Energy Performance of Buildings (Scotland) Regulations 2008 from data lodged to the Scottish EPC register. You can verify the validity of this document by visiting www.scottishepcregister.org.uk and entering the report reference number (RRN) printed at the top of this page.

Assessor's name:
Assessor membership number:
Company name/trading name:
Address:

Mr. Nicholas Hay
EES/023507
J & E Shepherd
12 Atholl Crescent

Edinburgh EH3 8HA

Phone number: 0131 225 1234

Email address: edinburgh@shepherd.co.uk

Related party disclosure: No related party

If you have any concerns regarding the content of this report or the service provided by your assessor you should in the first instance raise these matters with your assessor and with the Approved Organisation to which they belong. All Approved Organisations are required to publish their complaints and disciplinary procedures and details can be found online at the web address given above.

Use of this energy performance information

Once lodged by your EPC assessor, this Energy Performance Certificate and Recommendations Report are available to view online at www.scottishepcregister.org.uk, with the facility to search for any single record by entering the property address. This gives everyone access to any current, valid EPC except where a property has a Green Deal Plan, in which case the report reference number (RRN) must first be provided. The energy performance data in these documents, together with other building information gathered during the assessment is held on the Scottish EPC Register and is available to authorised recipients, including organisations delivering energy efficiency and carbon reduction initiatives on behalf of the Scottish and UK governments. A range of data from all assessments undertaken in Scotland is also published periodically by the Scottish Government. Further information on these matters and on Energy Performance Certificates in general, can be found at www.gov.scot/epc.

Advice and support to improve this property

There is support available, which could help you carry out some of the improvements recommended for this property on page 3 and stop wasting energy and money. For more information, visit greenerscotland.org or contact Home Energy Scotland on 0808 808 2282.

Home Energy Scotland's independent and expert advisors can offer free and impartial advice on all aspects of energy efficiency, renewable energy and more.

HOMEENERGYSCOTLAND.ORG
0808 808 2282
FUNDED BY THE SCOTTISH GOVERNMENT





Scottish
Single Survey



survey report on:

salvey report on:		
2 MALLENY AVENUE BALERNO EH14 7EJ		
Mr Fraser Bennett		
2 Malleny Avenue Balerno EH14 7EJ		
•		
J&E Shepherd		
29th July 2024		



PART 1 - GENERAL

1.1 THE SURVEYORS

The Seller has engaged the Surveyors to provide the Single Survey Report and a generic Mortgage Valuation Report for Lending Purposes. The Seller has also engaged the Surveyors to provide an Energy Report in the format prescribed by the accredited Energy Company.

The Surveyors are authorised to provide a transcript or retype of the generic Mortgage Valuation Report on to Lender specific pro-forma. Transcript reports are commonly requested by Brokers and Lenders. The transcript report will be in the format required by the Lender but will contain the same information, inspection date and valuation figure as the generic Mortgage Valuation Report and the Single Survey. The Surveyors will decline any transcript request which requires the provision of information additional to the information in the Report and the generic Mortgage Valuation Report until the Seller has conditionally accepted an offer to purchase made in writing.

Once the Seller has conditionally accepted an offer to purchase made in writing, the Purchaser's lender or conveyancer may request that the Surveyors provide general comment on standard appropriate supplementary documentation. In the event of a significant amount of documentation being provided to the Surveyors, an additional fee may be incurred by the Purchaser. Any additional fee will be agreed in writing.

If information is provided to the Surveyors during the conveyancing process which materially affects the valuation stated in the Report and generic Mortgage Valuation Report, the Surveyors reserve the right to reconsider the valuation. Where the Surveyors require to amend the valuation in consequence of such information, they will issue an amended Report and generic Mortgage Valuation Report to the Seller. It is the responsibility of the Seller to ensure that the amended Report and generic Mortgage Valuation Report are transmitted to every prospective Purchaser.

The individual Surveyor will be a member of the Royal Institution of Chartered Surveyors who is competent to survey, value and report upon Residential Property¹.

If the Surveyors have had a previous business relationship within the past two years with the Seller or Sellers Agent or relative to the property, they will be obliged to indicate this by ticking the adjacent box.



The Surveyors have a written complaints handling procedure. This is available from the offices of the Surveyors at the address stated.

1.2 THE REPORT

The Surveyors will not provide an amended Report on the Property, except to correct factual inaccuracies.

The Report will identify the nature and source of information relied upon in its preparation.

The Surveyor shall provide a Market Value of the Property, unless the condition of the Property is such that it would be inappropriate to do so. A final decision on whether a loan will be granted rests with the Lender who may impose retentions in line with their lending criteria. The date of condition and value of the property will be the date of inspection.

To date, Purchasers have normally obtained their own report from their chosen Surveyor. By contrast, a Single Survey is instructed by the Seller and made available to all potential Purchasers in the expectation that the successful Purchaser will have relied upon it. The Royal Institution of Chartered Surveyors rules require disclosure of any potential conflict of interest when acting for the Seller and the Purchaser in the same transaction. The Single Survey may give rise to a conflict of interest and if this is of concern to any party they are advised to seek their own independent advice.

¹ Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

The Report and any expressions or assessments in it are not intended as advice to the Seller or Purchaser or any other person in relation to an asking price or any other sales or marketing decisions. The Report is based solely on the Property and is not to be relied upon in any manner whatsoever when considering the valuation or condition of any other property.

If certain minor matters are mentioned in the Report it should not be assumed that the Property is free of other minor defects.

Neither the whole nor any part of the Report may be published in any way, reproduced or distributed by any party other than the Seller, prospective purchasers and the Purchaser and their respective professional advisers without the prior written consent of the Surveyors.

1.3 LIABILITY

The Report is prepared with the skill and care reasonably to be expected of a competent residential surveyor who is a member of the Royal Institution of Chartered Surveyors.

The Report is addressed to the Seller and was prepared in the expectation that it (or a complete copy) along with these Terms and Conditions (or a complete copy) would (or, as the case might be, would have been) be disclosed and delivered to:-

- the Seller;
- any person(s) noting an interest in purchasing the Property from the Seller;
- any person(s) who make(s) (or on whose behalf is made) an offer to purchase the Property, whether or not that offer is accepted by the Seller;
- the Purchaser; and
- the professional advisers of any of these.

The Surveyors acknowledge that their duty of skill and care in relation to the Report is owed to the Seller and to the Purchaser. The Surveyors accept no responsibility or liability whatsoever in relation to the Report to persons other than the Seller and the Purchaser. The Seller and Purchaser should be aware that if a Lender seeks to rely on this Report they do so at their own risk. In particular, the Surveyors accept no responsibility or liability whatsoever to any Lender in relation to the Report. Any such Lender relies upon the Report entirely at their own risk.

1.4 GENERIC MORTGAGE VALUATION REPORT

The Surveyors undertake to the Seller that they will prepare a generic Mortgage Valuation Report, which will be issued along with the Single Survey. It is the responsibility of the Seller to ensure that the generic Mortgage Valuation Report is provided to every potential Purchaser.

1.5 TRANSCRIPT MORTGAGE VALUATION FOR LENDING PURPOSES

The Surveyors undertake that on being asked to do so by a prospective purchaser, or his/her professional advisor or Lender, they will prepare a Transcript Mortgage Valuation Report for Lending Purposes on terms and conditions to be agreed between the Surveyors and Lender and solely for the use of the Lender and upon which the Lender may rely. The decision as to whether finance will be provided is entirely a matter for the Lender. The Transcript Mortgage Valuation Report ² will be from information contained in the Report and the generic Mortgage Valuation Report.

² Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct

1.6 INTELLECTUAL PROPERTY

All intellectual property rights whatsoever (including copyright) in and to the Report, excluding the headings and rubrics, are the exclusive property of the Surveyors and shall remain their exclusive property unless they assign the same to any other party in writing.

1.7 PAYMENT

The Surveyors are entitled to refrain from delivering the Report to anyone until the fee and other charges for it notified to the Seller have been paid. Additional fees will be charged for subsequent inspections and Reports.

1.8 CANCELLATION

The Seller will be entitled to cancel the inspection by notifying the Surveyor's office at any time before the day of the inspection.

The Surveyor will be entitled not to proceed with the inspection (and will so report promptly to the Seller) if after arriving at the property, the Surveyor concludes that it is of a type of construction of which the surveyor has insufficient specialist knowledge to be able to provide the inspection satisfactorily. The Surveyor will also be entitled not to proceed if after arriving at the property, the surveyor concludes that the property is exempt under Part 3 of The Housing (Scotland) Act 2006 as detailed in the (Prescribed Documents) Regulations 2008. If there is a potential threat to their health or personal safety, the inspection may be postponed or cancelled, at the Surveyor's discretion.

In the case of cancellation or the inspection not proceeding, the Surveyor will refund any fees paid by the Seller for the inspection and Report, except for expenses reasonably incurred and any fee due in light of the final paragraph of this section.

In the case of cancellation by the Seller, for whatever reason, after the inspection has taken place but before a written report is issued, the Surveyor will be entitled to raise an Invoice equivalent to 80% of the agreed fee.

1.9 PRECEDENCE

If there is any incompatibility between these Terms and Conditions and the Report, these Terms and Conditions take precedence.

1.10 DEFINITIONS

- the "Lender" is the party who has provided or intends or proposes to provide financial assistance to the Purchaser towards the purchase of the Property and in whose favour a standard security will be granted over the Property;
- the "Transcript Mortgage Valuation Report for Lending Purposes" means a separate report, prepared by the Surveyor, prepared from information in the Report and the generic Mortgage Valuation Report, but in a style and format required by the Lender. The Transcript Mortgage Valuation Report for Lending Purposes will be prepared with the skill and care reasonably to be expected from a surveyor who is a member of the Royal Institution of Chartered Surveyors and who is competent to survey, value and report on the Property;
- the "Generic Mortgage Valuation Report" means a separate report, prepared by the Surveyor from information in the Report but in the Surveyor's own format;

- the "Market Value" is the estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion;
- the "Property" is the property which forms the subject of the Report;
- the "Purchaser" is the person (or persons) who enters into a contract to buy the Property from the Seller:
- a "prospective Purchaser" is anyone considering buying the Property;
- the "Report" is the report, of the kind described in Part 2 of these Terms and Conditions and in the form set out in part 1 of Schedule 1 of the Housing (Scotland) Act 2006 (Prescribed Documents) Regulations 2008;
- the "Seller" is/are the proprietor(s) of the Property;
- the "Surveyor" is the author of the Report on the Property; and
- the "Surveyors" are the firm or company of which the Surveyor is an employee, director, member or partner (unless the Surveyor is not an employee, director, member or partner, when the "Surveyors" means the Surveyor) whose details are set out at the head of the Report.
- the "Energy Report" is the advice given by the accredited Energy Company, based on information collected by the Surveyor during the Inspection, and also includes an Energy Performance Certificate, in a Government approved format.

PART 2 - DESCRIPTION OF THE REPORT

2.1 THE SERVICE

The Single Survey is a Report by an independent Surveyor, prepared in an objective way regarding the condition and value of the Property on the day of the inspection, and who is a member of the Royal Institution of Chartered Surveyors. It includes an Energy Report as required by Statute and this is in the format of the accredited Energy Company. In addition, the Surveyor has agreed to supply a generic Mortgage Valuation Report.

2.2 THE INSPECTION

The Inspection is a general surface examination of those parts of the Property which are accessible: in other words, visible and readily available for examination from ground and floor levels, without risk of causing damage to the Property or injury to the Surveyor.

All references to visual inspection refer to an inspection from within the property at floor level and from ground level within the site and adjoining public areas, without the need to move any obstructions. Any references to left or right are taken facing the front of the property.

The Inspection is carried out with the Seller's permission, without causing damage to the building or contents. Furniture, stored items and insulation are not moved.

Unless identified in the report the Surveyor will assume that no harmful or hazardous materials have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

The Surveyor will not carry out an asbestos inspection, and will not be acting as an asbestos inspector in completing a Single Survey of properties that may fall within the Control of Asbestos in the Workplace Regulations. In the case of flats it will be assumed that there is a duty holder, as defined in the Regulations and that a Register of Asbestos and effective Management Plan is in place, which does not require any expenditure, or pose a significant risk to health. No enquiry of the duty holder will be made.

2.3 THE REPORT

The Report will be prepared by the Surveyor who carried out the property inspection and will describe various aspects of the property as defined by the headings of the Single Survey report with the comments being general and unbiased. The report on the location, style and condition of the property, will be concise and will be restricted to matters that could have a material effect upon value and will omit items that, in the Surveyor's opinion, are not significant. If certain minor matters are mentioned, it should not be interpreted that the property is free of any other minor defects.

Throughout the report, the following repair categories will be used to give an overall opinion of the state of repair and condition of the property.

- Category 3: Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.
- 2. Category 2: Repairs or replacement requiring future attention, but estimates are still advised.
- 3. Category 1: No immediate action or repair is needed.

WARNING:

If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions when the effect can be considerable.

Parts of the property, which cannot be seen or accessed, will not be reported upon and this will be stated. If the Surveyor suspects that a defect may exist within an unexposed area and which could have a material effect upon the value, he may recommend further investigation by specialist contractors.

2.4 SERVICES

Surveyors are not equipped or qualified to test the services and therefore no comment can be interpreted as implying that the design, installation and function of the services are in accordance/compliance with regulations, safety and efficiency expectations. However, comment is made where there is cause to suspect significant defects or shortcomings with the installations. No tests are made of any services or appliances.

2.5 ACCESSIBILITY

A section is included to help identify the basic information interested parties need to know to decide whether to view a property.

2.6 ENERGY REPORT

A section is included that makes provision for an Energy Report, relative to the property. The Surveyor will collect physical data from the property and provide such data in a format required by an accredited Energy Company. The Surveyor cannot of course accept liability for any advice given by the Energy Company.

2.7 VALUATION AND CONVEYANCER ISSUES

The last section of the Report contains matters considered relevant to the Conveyancer (Solicitor). It also contains the Surveyor's opinion both of the market value of the property and of the re-instatement cost, as defined below.

"Market Value" is the estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion. In arriving at the opinion of the Market Value, the Surveyor also makes various standard assumptions covering, for example, vacant possession; tenure and other legal considerations; contamination and hazardous materials; the condition of un-inspected parts; the right to use mains services; and the exclusion of curtains, carpets etc. from the valuation. In the case of flats, the following further assumptions are made that:

- There are rights of access and exit over all communal roadways, corridors, stairways etc. and to use communal grounds, parking areas, and other facilities;
- There are no particularly troublesome or unusual legal restrictions;
- There is no current dispute between the occupiers of the flats or any outstanding claims or losses; and the costs of repairs to the building are shared among the co-proprietors on an equitable basis.

Any additional assumption, or any found not to apply, is reported.

"Re-instatement cost" is an estimate for insurance purposes of the current cost of rebuilding the Property in its present form unless otherwise stated. This includes the cost of rebuilding the garage and permanent outbuildings, site clearance and professional fees, but excludes VAT (except on the fees).

Sellers or prospective Purchasers may consider it prudent to instruct a reinspection and revaluation after a period of 12 weeks (or sooner if appropriate) to reflect changing circumstances in the market and/or in the physical condition of the Property.

1. Information and scope of inspection

This section tells you about the type, accommodation, neighbourhood, age and construction of the property. It also tells you about the extent of the inspection and highlights anything that the surveyor could not inspect.

All references to visual inspection refer to an inspection from within the property without moving any obstructions and externally from ground level within the site and adjoining public areas. Any references to left or right in a description of the exterior of the property refer to the view of someone standing facing that part of the property from the outside.

The inspection is carried out without causing damage to the building or its contents and without endangering the occupiers or the surveyor. Heavy furniture, stored items and insulation are not moved. Unless identified in the report the surveyor will assume that no harmful or hazardous materials or techniques have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

Services such as TV/cable connection, internet connection, swimming pools and other leisure facilities etc. will not be inspected or reported on.

Description	The subject property comprises a detached house.
Accommodation	Ground Floor: Entrance porch, hallway, living room/dining room with conservatory off, kitchen with study off and wc compartment. First Floor: Landing, three bedrooms and bathroom with wc.
Gross internal floor area (m²)	112m2 or thereby.
Neighbourhood and location	The subjects are located within the commuter village of Currie to the west of Edinburgh City Centre where surrounding properties are of similar design, vintage and character. Adequate local shopping, educational and transport facilities are available.
Age	Circa 1960's with extension at a later date.
Weather	Dry and overcast.
Chimney stacks	Visually inspected with the aid of binoculars where appropriate. Not applicable.
Roofing including roof space	Sloping roofs were visually inspected with the aid of binoculars where appropriate. Flat roofs were visually inspected from vantage points within the property and where safe and reasonable to do so from a 3m ladder externally. Roof spaces were visually inspected and were entered where there was safe and reasonable access, normally defined as being from a 3m ladder within the property. If this is not possible, then physical access to the roof space

	may be taken by other means if the Surveyor deems it safe and reasonable to do so.
	The roof has a pitched profile overlaid in tile work.
	A head and shoulders access was gained to the eaves area only. Where visible to us, the roof is of a timber frame design overlaid in sarking boards and the space between the joists was noted to be insulated, partially floored and full of possessions. There are flat roof coverings over the entrance porch and study overlaid in a felt type material or similar.
Rainwater fittings	Visually inspected with the aid of binoculars where appropriate.
	Rainwater goods to PVC gutters and downpipes.
Main walls	Visually inspected with the aid of binoculars where appropriate.
	Foundations and concealed parts were not exposed or inspected.
	The main walls are of traditional cavity brick/block work being roughcast and pointed brick externally. Retrofit cavity wall insulation appears to have been installed.
Windows, external doors and joinery	Internal and external doors were opened and closed where keys were available.
	Random windows were opened and closed where possible.
	Doors and windows were not forced open.
	The windows throughout are to UPVC double glazed design. Access to the subject property is via a front door of a composite variety and a rear door of a PVC variety.
External decorations	Visually inspected.
	Paint work and PVC powder coating.
Conservatories / porches	Visually inspected.
	The property benefits from a conservatory off the dining area. This is of a brick substructure with PVC double glazing and a PVC double glazed roof. The conservatory has a fitted radiator.
	There is an entrance porch to the front. This is of a PVC design along with pointed brick work and a flat roof overlaid in a felt type material or similar.

Communal areas	Not applicable.
Garages and permanent outbuildings	Visually inspected.
	The property benefits from an attached single car garage. This is of a brick/block construction with flat roof presumably overlaid in a felt type material or similar. There is an up and over front access door and an internal access door off the study.
Outside areas and boundaries	Visually inspected.
	The property benefits from private garden grounds to the front and rear elevations. These areas are defined by a mixture of boundaries. There is a driveway to the front.
Ceilings	Visually inspected from floor level.
	Plastered ceilings.
Internal walls	Visually inspected from floor level.
	Using a moisture meter, walls were randomly tested for dampness where considered appropriate.
	Plaster finish.
Floors including sub floors	Surfaces of exposed floors were visually inspected. No carpets or floor coverings were lifted.
	The flooring throughout is of suspended timber overlaid in boarding. No access was afforded to any sub floor area and the report should be read in this context.
Internal joinery and kitchen fittings	Built-in cupboards were looked into but no stored items were moved.
	Kitchen units were visually inspected excluding appliances.
	The skirting and architraves are to painted timber. Internal doors are of timber panel design with some incorporating glazed inserts. The kitchen units are to a range of built in wall and base units and provide adequate surface/storage areas.
Chimney breasts and fireplaces	Not applicable.
Internal decorations	Visually inspected.
	Painted and tile work.

Cellars	Not applicable.
Electricity	Accessible parts of the wiring were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on. Mains supply.
Gas	Accessible parts of the system were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on. Mains supply.
Water, plumbing, bathroom fittings	Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation. No tests whatsoever were carried out to the system or appliances. Water is believed to be direct from the mains. The plumber work, where visible to us is of copper supply pipes and PVC waste pipes. The bathroom fittings comprise a two piece suite within the wc compartment and a three piece suite with shower over bath within the family bathroom.
Heating and hot water	Accessible parts of the system were visually inspected apart from communal systems, which were not inspected. No tests whatsoever were carried out to the system or appliances. The property has gas fired central heating system with the boiler wall mounted in the hallway cupboard and ventilated externally. The boiler also provides the hot water.
Drainage	Drainage covers etc. were not lifted. Neither drains nor drainage systems were tested. Mains public sewer.
Fire, smoke and burglar alarms	Visually inspected. No tests whatsoever were carried out to the system or appliances. All Scottish homes require a smoke alarm to be installed in the room most frequently used for living purposes and in every circulation space on each floor. A heat alarm also needs to be

installed in each kitchen. The alarms need to be ceiling mounted and interlinked. Where there is a carbon-fuelled appliance such as a boiler, open fire or wood burner, a carbon monoxide detector is also required. We have not assessed or tested any existing equipment and it is the purchasers responsibility to confirm that the property will comply with these standards following a change of ownership.

Any additional limits to inspection

For flats / maisonettes

Only the subject flat and internal communal areas giving access to the flat were inspected.

If the roof space or under-building / basement is communal, reasonable and safe access is not always possible. If no inspection was possible, this will be stated. If no inspection was possible, the surveyor will assume that there are no defects that will have a material effect on the valuation.

The building containing the flat, including any external communal areas, was visually inspected only to the extent that the surveyor is able to give an opinion on the general condition and standard of maintenance.

An inspection for Japanese Knotweed was not carried out. This is a plant which is subject to control regulation, is considered to be invasive and one which can render a property unsuitable for some mortgage lenders. It is therefore assumed that there is no Japanese Knotweed within the boundaries of the property or its neighbouring property. Identification of Japanese Knotweed is best undertaken by a specialist contractor.

The property was fully furnished and had fitted floor coverings, therefore no detailed inspection was possible of the floors and accordingly, no comment can be made on their condition. Internal cupboards were generally filled with storage items. No access was available beneath sanitary or kitchen fittings.

Windows and external doors were not all fully opened or tested.

No access was available to any sub-floor areas.

Some areas of the external building fabric including some roof pitches and elevations were not fully or closely inspectable from the surrounding ground level, due to the confines of the site.

Sectional Diagram showing elements of a typical house



Reference may be made in this report to some or all of the above component parts of the property. This diagram may assist you in locating and understanding these items.

- 1) Chimney pots
- (2) Coping stone
- 3) Chimney head
- 4) Flashing
- (5) Ridge ventilation
- 6) Ridge board
- 7) Slates / tiles
- 8 Valley guttering
- 9) Dormer projection
- 10 Dormer flashing
- 11) Dormer cheeks
- (12) Sarking
- (13) Roof felt
- (14) Trusses
- 15) Collar
- 16 Insulation
- 17) Parapet gutter
- 18) Eaves guttering
- 19) Rainwater downpipe
- Verge boards /skews
- 21) Soffit boards
- 22) Partition wall
- 23) Lath / plaster
- 24) Chimney breast
- \simeq .
- 25) Window pointing
- 26) Window sills
- (27) Rendering
- 28) Brickwork / pointing
- (29) Bay window projection
- (30) Lintels
- (31) Cavity walls / wall ties
- 32) Subfloor ventilator
- 33) Damp proof course
- 34) Base course
- 35) Foundations
- 36) Solum
- 37) Floor joists
- 8 Floorboards
- 9) Water tank
- 40) Hot water tank

2. Condition

This section identifies problems and tells you about the urgency of any repairs by using one of the following three categories:

Category 3	Category 2	Category 1
	Repairs or replacement requiring future attention, but estimates are still advised.	

Structural movement	
Repair category	1
Notes	There was no evidence of significant structural movement within the limitations of our inspection.

Dampness, rot and infestation	
Repair category	1
Notes	Damp meter readings were taken where considered appropriate within the property and moisture levels were found to be within an acceptable range. We have presumed that those areas not inspected are free of defects.

Chimney stacks	
Repair category	-
Notes	Not applicable.

Roofing including roof space	
Repair category	2
Notes	Roof tiles will require increased maintenance as they approach the end of their efficient life span and maintenance and expenditure in this respect should be anticipated.
	There is a flat roof. It should be appreciated that this type of covering can have a limited life span and will require a higher than normal degree of ongoing maintenance and eventual replacement. It may be prudent to confirm the service history of the roof covering.
	Some historic staining was noted to the sarking board/plaster board. The original source of dampness should be confirmed as repaired.
	We always recommend a precautionary check of the roof and pertinents is

Rainwater fittings	
Repair category	1
Notes	Within the limitations of our inspection rainwater goods were seen to be free from significant defect.

Main walls	
Repair category	2
Notes	Areas of worn and cracked rendering noted to the external walls with repointing work required to sections of the brick work and future remedial works should be anticipated.

Windows, external doors and joinery	
Repair category	2
Notes	Some double glazed units are defective having failed and allowed condensation to form between the panes. Repairs, including the replacement of defective units, will be required.
	Windows were not all fully opened or tested, and it should be appreciated that some defects are only evident during certain weather conditions.
	A precautionary check of all windows and doors is always recommended prior to purchase.

External decorations	
Repair category	1
Notes	Paint finished and decorated external surfaces will require redecoration on a regular basis.

Conservatories/porches	
Repair category	1
Notes	We would highlight that it was not raining at the time of our inspection and the conservatory should be checked during heavy rainfall. Vegetation was noted to the guttering and it was advised by the vendor this will be removed prior to the sale of the property.

Communal areas	
Repair category	-
Notes	Not applicable.

Garages and permanent outbuildings	
Repair category	2
Notes	There is a flat roof. It should be appreciated that this type of covering can have a limited life span and will require a higher than normal degree of ongoing maintenance and eventual replacement. It may be prudent to confirm the service history of the roof covering. The garage was full of possessions at the time of inspection. We have assumed these areas not inspected are free of any significant defects.

Outside areas and boundaries	
Repair category	2
Notes	Sections of the boundary walls and fences were weathered in sections and future remedial works should be anticipated. There is an electric substation within close proximity to the rear boundary and all checks should be made in this regard.

Ceilings	
Repair category	1
Notes	No immediate action or repair required.

Internal walls	
Repair category	1
Notes	No immediate action or repair required.

Floors including sub-floors	
Repair category	1
Notes	No immediate action or repair required.

Internal joinery and kitchen fittings	
Repair category	1
Notes	No immediate action or repair required.
	Low level internal glazing should be checked for safety glass.

Chimney breasts and fireplaces	
Repair category	-
Notes	Not applicable.

Internal decorations	
Repair category	1
Notes	The property is in good decorative order. Sections of the property have been freshly redecorated at the time of inspection.

Cellars	
Repair category	-
Notes	Not applicable.

Electricity	
Repair category	1
Notes	The Institution of Engineering Technology recommends that inspections and testings are undertaken at least every five years and on a change of occupancy. It should be appreciated that only the most recently constructed or re-wired properties will have installations which fully comply with IET regulations. A precautionary check of the electrical system is always recommended prior to purchase. No tests were carried out by this firm.

Gas	
Repair category	1
Notes	In the interests of safety and in light of recent regulations it would be prudent to have all gas appliances checked by a Gas Safe registered contractor.

Water, plumbing and bathroom fittings				
Repair category	1			
Notes	No tests have been undertaken of the system, however within the limitations of our inspection, no significant defects were noted. We presume the sealants around the sanitary fittings are functional and no defects are present to the adjacent areas. A precautionary check of the areas below and adjacent to the sanitary fittings is always recommended prior to purchase as these areas are prone to leakage. The cold water rising main was not fully inspectable.			

Heating and hot water			
Repair category	1		
Notes	It is assumed that the central heating system has been properly installed, updated and maintained to meet with all current regulations and standards with particular regard to fluing and ventilation requirements. Service records should be obtained and checked. In the absence of service documentation further advice should be obtained from a qualified heating engineer to ascertain the condition, efficiency, and life expectancy of the system. A precautionary check is always recommended prior to purchase. No tests were carried out by this firm.		

Drainage	
Repair category	1
Notes	All foul and surface water drainage is assumed to be to the main public sewer. The system was not tested. A precautionary check of the drainage system is always recommended prior to purchase. No tests were carried out by this firm.

Set out below is a summary of the condition of the property which is provided for reference only. You should refer to the previous comments for detailed information.

Structural movement	1
Dampness, rot and infestation	1
Chimney stacks	-
Roofing including roof space	2
Rainwater fittings	1
Main walls	2
Windows, external doors and joinery	2
External decorations	1
Conservatories/porches	1
Communal areas	-
Garages and permanent outbuildings	2
Outside areas and boundaries	2
Ceilings	1
Internal walls	1
Floors including sub-floors	1
Internal joinery and kitchen fittings	1
Chimney breasts and fireplaces	-
Internal decorations	1
Cellars	-
Electricity	1
Gas	1
Water, plumbing and bathroom fittings	1
Heating and hot water	1
Drainage	1

Category 3

Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.

Category 2

Repairs or replacement requiring future attention, but estimates are still advised.

Category 1

No immediate action or repair is needed.

Remember

The cost of repairs may influence the amount someone is prepared to pay for the property. We recommend that relevant estimates and reports are obtained in your own name.

Warning

If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions where the effect can be considerable.

3. Accessibility information

Guidance notes on accessibility information

Three steps or fewer to a main entrance door of the property:

In flatted developments the 'main entrance' would be the flat's own entrance door, not the external door to the communal stair. The 'three steps or fewer' are counted from external ground level to the flat's entrance door. Where a lift is present, the count is based on the number of steps climbed when using the lift.

Unrestricted parking within 25 metres:

For this purpose, 'Unrestricted parking' includes parking available by means of a parking permit. Restricted parking includes parking that is subject to parking restrictions, as indicated by the presence of solid yellow, red or white lines at the edge of the road or by a parking control sign, parking meters or other coin-operated machines.

1. Which floor(s) is the living accommodation on?	Ground and First		
2. Are there three steps or fewer to a main entrance door of the property?	Yes X No		
3. Is there a lift to the main entrance door of the property?	Yes No X		
4. Are all door openings greater than 750mm?	Yes No X		
5. Is there a toilet on the same level as the living room and kitchen?	Yes X No		
6. Is there a toilet on the same level as a bedroom?	Yes X No		
7. Are all rooms on the same level with no internal steps or stairs?	Yes No X		
8. Is there unrestricted parking within 25 metres of an entrance door to the building?	Yes X No		

4. Valuation and conveyancer issues

This section highlights information that should be checked with a solicitor or licensed conveyancer. It also gives an opinion of market value and an estimated reinstatement cost for insurance purposes.

Matters for a solicitor or licensed conveyancer

Rights of access, land ownership and maintenance liabilities around the periphery of the subjects should be confirmed with an inspection of the Title Deeds.

The valuation presumes there is a mutual repairing liability for all roof and structural repairs.

The property has been altered to form the present accommodation and it should be confirmed that all required Local Authority documentation has been obtained. Whilst not an exhaustive list, this includes the conservatory, study and entrance porch.

Where areas of maintenance, defects or repairs have been identified within this report it is recommended that, prior to entering into any legally binding sale or purchase contract, further specialists or contractors advice and estimates should be obtained, to establish the implications, if any, on a potential offer to purchase or the sale price likely to be achieved for the property.

Estimated reinstatement cost for insurance purposes

For Reinstatement Cost Assessment purposes, it is recommended that the subjects be insured for a sum of not less than £360,000 (Three Hundred and Sixty Thousand Pounds Sterling). This figure is the estimate of the cost of rebuilding the premises and bears no direct relationship to current market value.

Valuation and market comments

Having considered matters, taking account of our general observations on site, we are of the opinion that the Market Value of the subjects in their present condition and with the benefit of vacant possession may be fairly stated in the sum of £400,000 (Four Hundred Thousand Pounds Sterling).

Signed	Security Print Code [404872 = 7641] Electronically signed			
Report author	Nicholas Hay			
Company name	J&E Shepherd			
Address	12 Atholl Crescent, Edinburgh, EH3 8HA			
Date of report	30th July 2024			

Mortgage Valuation Report



Property Address				
Address 2 MALLENY AVENUE, BALERNO, EH14 7EJ Seller's Name Mr Fraser Bennett Date of Inspection 29th July 2024				
Property Details				
Property Type	X House Bungalow Purpose built maisonette Converted maisonette Purpose built flat Converted flat Tenement flat Flat over non-residential use Other (specify in General Remarks)			
Property Style	X Detached Semi detached Mid terrace End terrace Back to back High rise block Low rise block Other (specify in General Remarks)			
Does the surveyor bell e.g. local authority, mi	lieve that the property was built for the public sector, Yes X No ilitary, police?			
Flats/Maisonettes only Approximate Year of 0	No. of units in block			
Tenure				
X Absolute Ownership	Leasehold Ground rent £ Unexpired years			
Accommodation				
Number of Rooms	1 Living room(s) 3 Bedroom(s) 1 Kitchen(s) 1 Bathroom(s) 1 WC(s) 2 Other (Specify in General remarks)			
,	cluding garages and outbuildings) 112 m² (Internal) m² (External) greater than 40%) X Yes No			
Garage / Parking / 0	Outbuildings			
X Single garage Available on site?	□ Double garage □ Parking space □ No garage / garage space / parking space X Yes □ No			
Permanent outbuilding	gs:			
None.				

Mortgage Valuation Report

Construction							
Walls	X Brick	Stone	Concrete	Timber frame	Othe	er (specify in Gen	eral Remarks)
Roof	X Tile	Slate	Asphalt	Felt	Othe	er (specify in Gen	eral Remarks)
Special Risks							
Has the property	suffered struc	tural movem	ent?			X Yes	No
If Yes, is this rece	ent or progres	sive?				Yes	X No
Is there evidence, immediate vicinity	•	ason to antic	cipate subsidenc	e, heave, landslip	or flood in th	e Yes	X No
If Yes to any of th	e above, prov	vide details ir	General Rema	rks.			
Service Connec	ctions						
Based on visual ir of the supply in G			vices appear to b	e non-mains, plea	se comment	on the type a	nd location
Drainage	X Mains	Private	None	Water	X Mains	Private	None
Electricity	X Mains	Private	None	Gas	X Mains	Private	None
Central Heating	X Yes	Partial	None				
Brief description of	of Central Hea	ating:					
Gas fired boiler t	to radiators.						
Site							
Apparent legal iss	sues to be ver	ified by the o	conveyancer. Pl	ease provide a brie	ef description	in General R	temarks.
Rights of way		ves / access		er amenities on separat		ared service conn	
Ill-defined boundar	ries	Agricu	Itural land included	·		er (specify in Ge	neral Remarks)
Location							
Residential suburb	X Re	sidential within t	own / city	xed residential / comme	ercial Mai	nly commercial	
Commuter village	Re	mote village	Iso	plated rural property	Oth	er (specify in Ge	neral Remarks)
Planning Issues	s						
Has the property I	been extende	d / converted	d / altered?	Yes No			
If Yes provide det	ails in Genera	al Remarks.					
Roads							
X Made up road	Unmade roa	nd Partl	y completed new roa	nd Pedestrian	access only	Adopted	Unadopted

Mortgage Valuation Report

General Remarks
At the date of inspection the property was found to be in a condition with age, type and location.
Rights of access, land ownership and maintenance liabilities around the periphery of the subjects should be confirmed with an inspection of the Title Deeds.
The valuation presumes there is a mutual repairing liability for all roof and structural repairs.
The property has been altered to form the present accommodation and it should be confirmed that all required Local Authority documentation has been obtained. Whilst not an exhaustive list, this includes the conservatory, study and entrance porch.
Other accommodation - Conservatory and study.
Essential Repairs
None noted at the date of inspection.
Estimated cost of essential repairs £ Retention recommended? Yes No Amount £

Mortgage Valuation Report

Comment on Mortgagea	bility	
The property forms suitable mortgage provider.	le security for mortgage purposes subject to the specific lending criteria o	f any
Valuations		
Market value in present cor Market value on completion Insurance reinstatement va (to include the cost of total is a reinspection necessary	n of essential repairs lue rebuilding, site clearance, professional fees, ancillary charges plus VAT)	£ 400,000 £ 360,000
Buy To Let Cases		
What is the reasonable rangementh Short Assured Tenan	ge of monthly rental income for the property assuming a letting on a 6 ncy basis?	£
Is the property in an area w	there there is a steady demand for rented accommodation of this type?	Yes No
Declaration		
Signed	Security Print Code [404872 = 7641] Electronically signed by:-	
Surveyor's name	Nicholas Hay	
Professional qualifications	BSC MRICS	
Company name	J&E Shepherd	
Address	12 Atholl Crescent, Edinburgh, EH3 8HA	
Telephone	0131 225 1234	
Fax	0131 220 3178	
Report date	30th July 2024	



Property Questionnaire



Property address	2 Malleny Avenue
	Balerno
	EH14 7EJ
T	1
Seller(s)	Frazer Bennett
Completion date of property questionnaire	30/07/24

Note for sellers

- Please complete this form carefully. It is important that your answers are correct.
- The information in your answers will help ensure that the sale of your house goes smoothly. Please answer each question with as much detailed information as you can.
- If anything changes after you fill in this questionnaire but before the date of entry for the sale of your house, tell your solicitor or estate agent immediately.

Information to be given to prospective buyer(s)

1.	Length of ownership	
	How long have you owned the property? 2 years	
2.	Council tax	
	Which Council Tax band is your property in? (Please tick one) ☐ A ☐ B ☐ C ☐ D ☐ E ☒ F ☐ G ☐ H	
3.	Parking	
	What are the arrangements for parking at your property? (Please tick all that apply)	
	• Garage 🖂	
	Allocated parking space	
	• Driveway 🖂	
	Shared parking	
	On street	
	Resident permit	
	Metered parking	
	Other (please specify):	
4.	Conservation area	
	Is your property in a designated Conservation Area (that is an area of special architectural or historical interest, the character or appearance of which it is desirable to preserve or enhance)?	☐ Yes ☑ No ☐ Don't know

5.	Listed buildings	
	Is your property a Listed Building, or contained within one (that is a building recognised and approved as being of special architectural or historical interest)?	☐ Yes ☑ No
6.	Alterations/additions/extensions	
a.	(i) During your time in the property, have you carried out any structural alterations, additions or extensions (for example, provision of an extra bath/shower room, toilet, or bedroom)?	☐ Yes ☑ No
	If you have answered yes, please describe below the changes which you have made:	
	(ii) Did you obtain planning permission, building warrant, completion certificate and other consents for this work?	☐ Yes
	If you have answered yes, the relevant documents will be needed by the purchaser and you should give them to your solicitor as soon as possible for checking.	
	If you do not have the documents yourself, please note below who has these documents and your solicitor or estate agent will arrange to obtain them:	
b.	Have you had replacement windows, doors, patio doors or double glazing installed in your property?	☐ Yes ⊠ No
	If you have answered yes, please answer the three questions below:	2, 110
	(i) Were the replacements the same shape and type as the ones you replaced?	☐ Yes ☐ No
	(ii) Did this work involve any changes to the window or door openings?	☐ Yes ☐ No
	(iii) Please describe the changes made to the windows doors, or patic approximate dates when the work was completed):	o doors (with
	Please give any guarantees which you received for this work to your agent.	solicitor or estate

7.	Central heating	
a.	Is there a central heating system in your property? (Note: a partial central heating system is one which does not heat all the main rooms of the property — the main living room, the bedroom(s), the hall and the bathroom). If you have answered yes or partial — what kind of central heating is there? (Examples: gas-fired, solid fuel, electric storage heating, gas warm air). gas-fired If you have answered yes, please answer the three questions below:	∑ Yes ☐ No ☐ Partial
	(i) When was your central heating system or partial central heatinstalled?	ng system
	(ii) Do you have a maintenance contract for the central heating system? If you have answered yes, please give details of the company with which you have a maintenance contract:	☐ Yes ☑ No
	(iii) When was your maintenance agreement last renewed? (Pleas month and year).	e provide the
8.	Energy Performance Certificate	
	Does your property have an Energy Performance Certificate which is less than 10 years old?	☐ Yes ☑ No
9.	Issues that may have affected your property	
a.	Has there been any storm, flood, fire or other structural damage to your property while you have owned it? If you have answered yes, is the damage the subject of any outstanding insurance claim?	☐ Yes ☑ No ☐ Yes ☐ No
b.	Are you aware of the existence of asbestos in your property? If you have answered yes, please give details:	☐ Yes ☑ No

10.	.0. Services			
a. Pl	Please tick which services are connected to your property and give details of the supplier:			
	Services	Connected	Supplier	
	Gas or liquid petroleum gas	Yes	Scottish Ga	as
	Water mains or private water supply	Yes		
	Electricity	Yes	Scottish Ga	as
	Mains drainage	Yes		
	Telephone	Yes	Virgin Med	ia
	Cable TV or satellite	Yes	Virgin Med	ia
	Broadband	Yes	Virgin Med	ia
b.	Is there a septic tank system a	at your property?		☐ Yes
	If you have answered yes, plea	ase answer the two quest	ions below:	⊠ No
	(iv) Do you have appropriat your septic tank?	e consents for the discha	rge from	☐ Yes ☐ No ☐ Don't Know
	(v) Do you have a mainten If you have answered yes, plea which you have a maintenance			☐ Yes ☐ No

11.	Responsibilities for shared or common areas	
a.	Are you aware of any responsibility to contribute to the cost of anything used jointly, such as the repair of a shared drive, private road, boundary, or garden area? If you have answered yes, please give details:	☐ Yes ☑ No ☐ Don't Know
b.	Is there a responsibility to contribute to repair and maintenance of the roof, common stairwell or other common areas? If you have answered yes, please give details:	☐ Yes ☑ No ☐ Not applicable
C.	Has there been any major repair or replacement of any part of the roof during the time you have owned the property?	☐ Yes ☑ No
d.	Do you have the right to walk over any of your neighbours' property — for example to put out your rubbish bin or to maintain your boundaries? If you have answered yes, please give details:	☐ Yes ☑ No
e.	As far as you are aware, do any of your neighbours have the right to walk over your property, for example to put out their rubbish bin or to maintain their boundaries? If you have answered yes, please give details:	☐ Yes ☑ No
f.	As far as you are aware, is there a public right of way across any part of your property? (public right of way is a way over which the public has a right to pass, whether or not the land is privately-owned.) If you have answered yes, please give details:	☐ Yes ☑ No
12.	Charges associated with your property	
а.	Is there a factor or property manager for your property? If you have answered yes, please provide the name and address, and give details of any deposit held and approximate charges:	☐ Yes ☑ No

b .	Is there a common buildings insurance policy? If you have answered yes, is the cost of the insurance included in your monthly/annual factor's charges? Please give details of any other charges you have to pay on a regular upkeep of common areas or repair works, for example to a residents maintenance or stair fund. None	
13.	Specialist works	
a. b.	As far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property? If you have answered yes, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done before you bought the property. As far as you are aware, has any preventative work for dry rot, wet rot, or damp ever been carried out to your property?	☐ Yes ☑ No ☐ Yes ☐ Yes
	If you have answered yes, please give details:	⊠ No
C.	If you have answered yes to 13(a) or (b), do you have any guarantees relating to this work? If you have answered yes, these guarantees will be needed by the purchaser and should be given to your solicitor as soon as possible for checking. If you do not have them yourself please write below who has these documents and your solicitor or estate agent will arrange for them to be obtained. You will also need to provide a description of the work carried out. This may be shown in the original estimate. Guarantees are held by:	☐ Yes ☐ No

14.	Guarantees					
a.	Are there any guarantees or warranties fo	r any of	the follow	ving:		
		No	Yes	Don't know	With title deeds	Lost
(i)	Electrical work	\boxtimes				
(ii)	Roofing	\boxtimes				
(iii)	Central heating		\boxtimes			
(iv)	National House Building Council (NHBC)	\boxtimes				
(v)	Damp course	\boxtimes				
(vi)	Any other work or installations? (for example, cavity wall insulation, underpinning, indemnity policy)					
b.	If you have answered 'yes' or 'with title deeds', please give details of the work or installations to which the guarantee(s) relate(s): Remainder of a 10year guarantee on the Boiler Remainder of cavity wall insulation 25year guarantee					
C.	Are there any outstanding claims under any of the guarantees listed above? If you have answered yes, please give details: ☐ Yes ☐ No					
15.	Boundaries					
	So far as you are aware, has any boundary of your property been moved in the last 10 years? If you have answered yes, please give details:		☐ Yes ☑ No ☐ Don't kn	now		

16.	Notices that affect your property	
	In the past three years have you ever received a notice:	
a.	advising that the owner of a neighbouring property has made a planning application?	☐ Yes ☑ No
b.	that affects your property in some other way?	☐ Yes ☑ No
C.	that requires you to do any maintenance, repairs or improvements to your property?	☐ Yes ☑ No
	If you have answered yes to any of a-c above, please give the notic or estate agent, including any notices which arrive at any time before of the purchaser of your property.	
I/We	eration by the seller(s)/or other authorised body or person e confirm that the information in this form is true and cory/our knowledge and belief.	
Signa	ature(s):	

shepherd.co.uk





Home Report Valuation Report

Mortgage & Re-Mortgage Valuation

Executory Valuation

Inheritance Tax Valuation

Tax Valuation

Separation Valuation

Private Sale Valuation

New Build, Development & Plot Valuation

Extension & Alteration Valuation

Insurance Reinstatement Valuation

Portfolio Valuation

Rental Valuation

Driveby Valuation

Desktop Valuation

Energy Performance Certificate (EPC)

Level Two Survey & Valuation Report

Level Two Condition Report

Expert Witness Report

Council Tax Appeal





Commercial Valuation Commercial Agency Acquisitions & Disposals Commercial Lease Advisory Rent Reviews Asset Management Project Consultancy Development Appraisals Rating Commercial Property Auctions Property Management Professional Services

Licensed Trade / Leisure



PROPERTY & CONSTRUCTION CONSULTANTS



Quantity Surveying Building Surveying Project Management Dispute Resolution Support Services Principal Designer Clerk of Works **Commercial EPC Fire Engineering Health & Safety Management Employer's Agent Energy Department Housing Services**

Development Monitoring

Mediation Services

Aberdeen △▲▲ 01224 202800

△▲ 01292 267987

Bearsden

Birmingham **△** 0121 270 2266

Coatbridge

Cumbernauld △▲ 01236 780000

Dalkeith △▲ 0131 663 2780 **Dumbarton**

△▲ 01389 731682

Dumfries

△▲△ 01387 264333

Dundee

△▲ 01382 200454 △ 01382 220699

Dunfermline △ 01383 731841

East Kilbride △▲ 01355 248535

Edinburgh △▲ 0131 2251234 △ 0131 557 9300

Elgin

△▲ 01343 553939

△▲ 01324 635 999

Fraserburgh △▲ 01346 517456

Galashiels

△▲ 01896 750150 Glasgow

△△△ 0141 331 2807

Glasgow South △▲ 0141 649 8020

Glasgow West End

Greenock △△01475 730717

Hamilton

△△01698 897548

Inverness △△△01463 712239

Kilmarnock △△01563 520318

Kirkcaldy △ <u>△</u> 01592 205442

Leeds △ 0113 322 5069

Livingston △ ▲ 01506 416777

London ▲△ 02033 761 236

Montrose △▲ 01674 676768

Motherwell △ △ 01698 252229

Musselburgh △ △ 0131 653 3456

△▲ 01631 707 800

Paisley △ ▲ 0141 889 8334

△▲ 01738 638188 △ 01738 631631

Peterhead △△ 01779 470766

St Andrews △▲ 01334 477773 △ 01334 476469

Saltcoats △▲ 01294 464228

Stirling △△ 01786 450438 △ 01786 474476